

Sales & Inventory Analysis Reports

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| Duration: | 3 Hours |
| Delivery Method: | Group Internet – Via Microsoft Teams Meeting |
| Instructor(s): | Application Consultant |
| Difficulty Level | Intermediate |
| Description and Learning Objectives: | |
| <p>Do you desire to leverage some of the analysis and reporting tools within business central and NAV? If yes, come with us as we dive into analysis reporting in business central.</p> <p>Sales managers regularly analyze turnover, gross profit, and other key sales performance indicators. Analysis reports can be used to create user-defined/personalized information based on records of your posted transactions, for example, sales, purchases, transfers, and inventory movements.</p> <p>Topics discussed will include:</p> <ul style="list-style-type: none"> • Analysis line templates • Analysis column layouts • Analysis Types • Sales analysis by dimension • Sales analysis reports • Inventory analysis reports | |
| Advanced Preparation: | |
| <p>What you will need for this Workshop:</p> <ul style="list-style-type: none"> • A basic understanding of Business Central / NAV • Basic knowledge of sales, purchases, and inventory in Business Central / NAV | |



| Tentative Schedule | |
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| Topic | Duration |
| Introductions | 5 Minutes |
| <ul style="list-style-type: none"> • Analysis reports Overview • Analysis line templates • Analysis column templates | 1 Hour |
| <ul style="list-style-type: none"> • Analysis Types • Sales analysis by dimension | 30 Minutes |
| <ul style="list-style-type: none"> • Sales analysis reports • Inventory analysis reports | 30 Minutes |
| <ul style="list-style-type: none"> • Item budget entries | 30 Minutes |
| <ul style="list-style-type: none"> • Questions & Wrap-Up | 30 Minutes |