

Introduction to Finance in Business Central (NAV): General Setup

Duration:	3 Hours
Location:	Virtual
Instructor:	Traci Bregitzer
Workshop Objectives:	
<p>This workshop will provide an overview of the general setup for Microsoft Dynamics 365 Business Central (NAV).</p> <p>Topics include:</p> <ul style="list-style-type: none">• Role Centers• Chart of Accounts• Posting Groups• Dimensions	
Preparation:	
<p>What you will need for this Workshop:</p> <ul style="list-style-type: none">• Laptop computer• Basic knowledge of Microsoft Dynamics 365 Business Central (NAV)	

Schedule	
Topic	Duration
Introductions	15 Minutes
Role Center Overview <ul style="list-style-type: none"> Accounting Manager Accounting Services (Outsourced Services) AP Coordinator / AR Administrator Bookkeeper 	30 Minutes
Chart of Accounts <ul style="list-style-type: none"> General Tab Posting Tab Consolidation Tab Reporting Tab Cost Account 	30 Minutes
Break	15 Minutes
Posting Groups <ul style="list-style-type: none"> General Business Posting Groups General Product Posting Groups General Posting Setups 	45 Minutes
Dimensions <ul style="list-style-type: none"> Global vs Shortcut Default Dimensions Analysis by Dimensions 	30 Minutes
Wrap Up <ul style="list-style-type: none"> Discuss any additional questions or concerns Recap of takeaways 	15 Minutes