

Introduction to Finance in Business Central (NAV): Financial Setup

Duration:	3 Hours
Location:	Virtual
Instructor:	Traci Bregitzer
Workshop Objectives:	
<p>This workshop will introduce or help you review financial setups and master records in Microsoft Dynamics 365 Business Central (NAV).</p> <p>Topics include:</p> <ul style="list-style-type: none">• Accounting Schedules• Customer and Vendor Templates• General Ledger Setup• Sales and Receivables Setup• Purchasing and Payables Setup• Tax Setup• Tax Posting Setup• User Setup• Basic Item / Inventory Setup	
Preparation:	
What you will need for this Workshop:	
<ul style="list-style-type: none">• Laptop computer• Basic knowledge of Microsoft Dynamics 365 Business Central (NAV)	

Schedule	
Topic	Duration
Introductions	15 Minutes
Financial Setups <ul style="list-style-type: none"> Accounting Schedules 	30 Minutes
Master Records <ul style="list-style-type: none"> Customer and Vendor Templates General Ledger Setup Sales and Receivables Setup 	45 Minutes
Break	15 Minutes
Master Records Continued <ul style="list-style-type: none"> Purchasing and Payables Setup Tax Setup Tax Posting Setup User Setup Basic Item / Inventory Setup 	60 Minutes
Wrap Up <ul style="list-style-type: none"> Discuss any additional questions or concerns Recap of takeaways 	15 Minutes