

Easy Security

Easy Security is a complete security solution that simplifies setup and maintenance of security in Dynamics NAV/Business Central.

Easy Security consists of two solutions

Logins and Permissions

Field Level and Data Security

The two solutions can be purchased combined or individually.

Logins and Permissions

Easy Security - Logins and Permissions enables you to maintain compliance with Sarbanes-Oxley (SOX) by providing the tools needed to meet Segregation of Duties.

Quickly set up security in Dynamics NAV/Business Central with the permission recorder, built-in source code analyzer and Segregation of Duties compliant permission sets.

- Set up security correctly the first time and eliminate a painful trial and error process.
- Use the permission recorder to record the permissions that are necessary to perform specific tasks in NAV/Business Central
- Let the source code analyzer automatically find all necessary related permissions, including related permissions for customizations and add-ons.
- Use the Segregation of Duties compliant permission sets that are included with Easy Security to quickly get started with security setup. The permission sets are automatically updated to work with your customizations and add-ons.

Features

Quick Security
Permission recorder
Object level security
Segregation of Duties compliant permission sets
Permission set groups, company groups
Data export and import between databases

Quick Security

With Quick Security you can implement effective and functioning security in Dynamics NAV/Business Central in a few hours. Quick Security is great for Go-Live or for customers, who currently have all or most users set up as Super users.

- Prevent mistakes and data loss by not allowing users full access to your data.
- Control security with only a few permission sets.
- Control permissions with Full Access, Read-Only or No Access permission options.
- The Quick Security permission sets are created dynamically and will automatically include permissions for custom objects and add-on objects and will automatically be updated when new objects are added to your database.
- Quick Security can be used exclusively to control security in NAV/Business Central or be combined with the Segregation of Duties compliant permission sets that are included with Easy Security or extended with Field Level and Data Security.

Instead of going live with Super users, you can now quickly limit access to sensitive and critical data with Quick Security.

Field Level and Data Security

With Easy Security - Field Level and Data Security you can limit users' access to specific fields, actions and pages and limit the data users can see and access - per user and per page.

- Limit users' access to critical data.
- Prevent users from seeing or changing certain fields, actions or pages by hiding these or making these non-editable.
- Dynamic Filters make it easy to set filters, for example, for time dimensions like current date, current month etc.
- User Filters allow for mapping of User IDs to "dimensions" like Salesperson, G/L Account, Customer, Location, etc. for easier setup in databases with a high number of users.

Without Field Level Security

Hide actions

Hide fields

Make fields uneditable

With Field Level Security

Examples

- Restrict salespeople from seeing the unit cost for items or changing the discount percent on orders.
- Restrict users from seeing finance and payroll data.
- Restrict users from seeing certain G/L accounts.
- Allow salespeople to see their own orders only.

Field Level and Data Security works independently of regular security and therefore also works for super users.

More Information

- Easy Security is certified for Microsoft Dynamics NAV (CfMD) and is available for all versions of NAV and Business Central.
- Easy Security is translated into English, German, Spanish, French, Danish, Dutch, Italian and Portuguese.
- Easy Security consists of new objects only and therefore requires no merge. This combined with the installation wizard, which guides you through the setup, allows for an easy and quick installation.

About Mergetool.com

Mergetool.com is a Microsoft Silver partner and leading provider of security solutions for Dynamics NAV/Business Central. In addition to security solutions, Mergetool.com also delivers training, services and development tools for NAV/Business Central.

Mergetool.com was founded in 2010 by Per Mogensen, longtime NAV veteran. Per has worked with NAV since 1992, first at Navision in Denmark, later at development partners in the US and Europe developing add-ons for NAV.