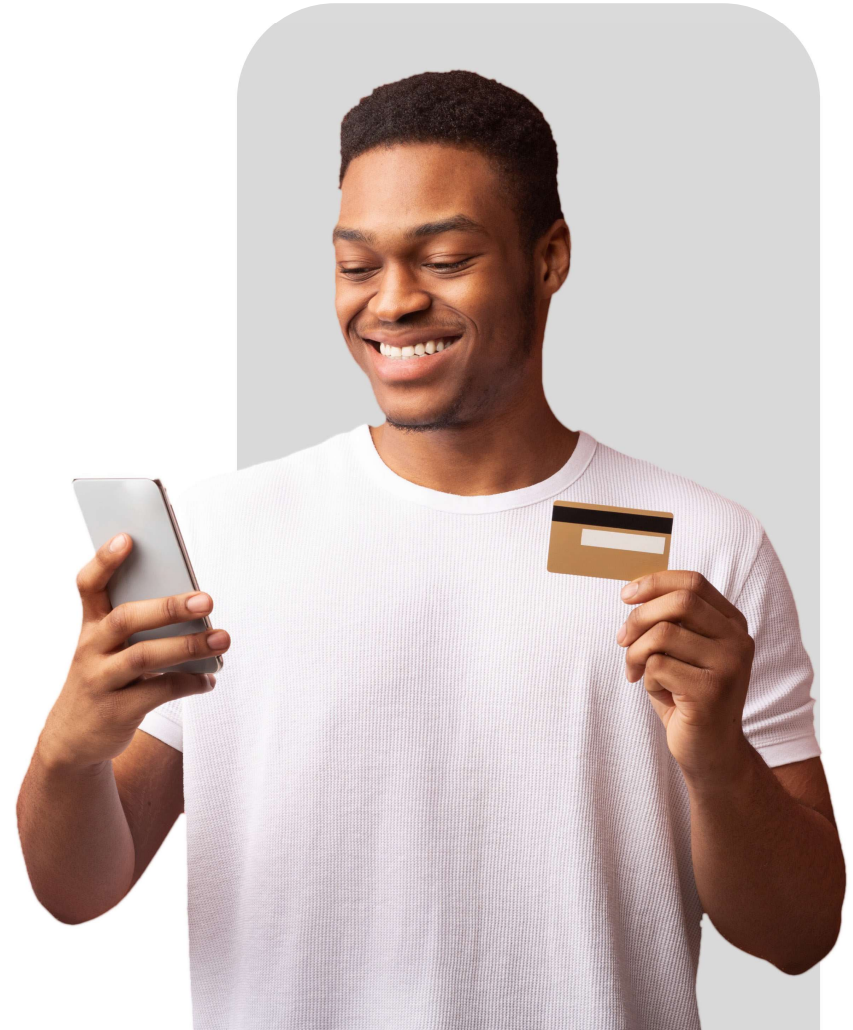




Channel Payments Manager

CPM for Stripe

A payments processing app by Suite Engine





Channel Payments Manager

Payment Processing by Suite Engine

Channel Payments Manager is a **Dynamics 365 Business Central** app that processes your payments, including credit cards.

Easy as 1-2-3

Channel Payments Manager accurately accounts for all your:



Payments



Payouts



Fees

Our App

Robust Roadmap

Growing with additional functionality.

PCI Compliant

Leverages Stripe compliance.

Top Platforms

Built to work with many of the most popular payment platforms.

Grow with Channel Payments Manager

For Your Staff

It's one thing to do business. It's another thing to grow it. Now, you need to process and expand your payments system with secure methods that your staff can easily:

Set up - Adopt - Maintain

For Your Customers

You need to make it easier for everyone and when it comes to customers, Payment portals make it simple for them to pay and observe transactions. Of course, PCI compliance is of utmost importance and standard.

Our App

Easy Set Up

Download and self-install.
No consultant is required!

Ready to Adopt

Works "out of the box" with the platforms it was designed to with step-by-step instructions.

Always Maintained

App updates are regularly synced for your piece of mind.

Features: Business Central + CPM + Stripe

Synchronization

- Create a customer on the payment platform based on a Business Central customer.
- Retrieve all customers from the payment platform and provide a worksheet to be able to link these customers to a Business Central customer.
- Retrieve all products from the payment platform and provide a worksheet to be able to link these products to Business Central records such as items, resources, item charges, and G/L accounts. This feature facilitates subscription billing.
- Retrieve invoice information from the payment platform and provide functionality to link the invoice to an existing Business Central invoice or create a new Business Central invoice for subscription billing.

Create Payments

- Create a credit card payment for a customer that will be entered as an unapplied credit on the customer's ledger.
- Create a credit card payment for a posted sales invoice and automatically apply the resulting payment entry to the posted sales invoice.
- Create a credit card transaction for a sales order that can either be immediately captured as a payment or recorded as an authorization to be captured at a later time.
- Allow for the selection of a customer's default payment method, as maintained by the payment platform, when creating payments.
- Establish sales order thresholds that prohibit activities such as order releasing or shipping unless a certain percentage of the order total has been authorized for payment.

Request Payments

- Create a payment request for a posted sales invoice and receive a URL to a unique payment portal generated from the payment platform through which the customer can submit payment.
- Monitor outstanding payment requests and, when the customer has paid, automatically record payments in Business Central and apply them to the proper posted sales invoices.

Subscriptions / Reoccurring Billing

- Retrieve subscription invoices from the payment platform and create corresponding sales invoices in Business Central.
- Automatically post Business Central sales invoices created from payment platform subscription invoices.
- Automatically retrieve and apply payments to posted sales invoices that were created for payment platform subscription invoices.

Other Payment Platform Transactions

- Retrieve payment platform transaction activities that are not initiated by Business Central and post them to the appropriate customer ledgers for linked customers.
- Provide a worksheet for users to account for payment platform transaction activities that are not initiated by Business Central and that CPM is unable to link to a Business Central customer.

Payout Processing

- Retrieve payment platform payouts and perform a general journal transaction to transfer payout amounts from a clearing account to a specified bank account in Business Central.
- Properly account for the payment platform fees that are withheld from transaction amounts.