Integrated Payroll for Business Central

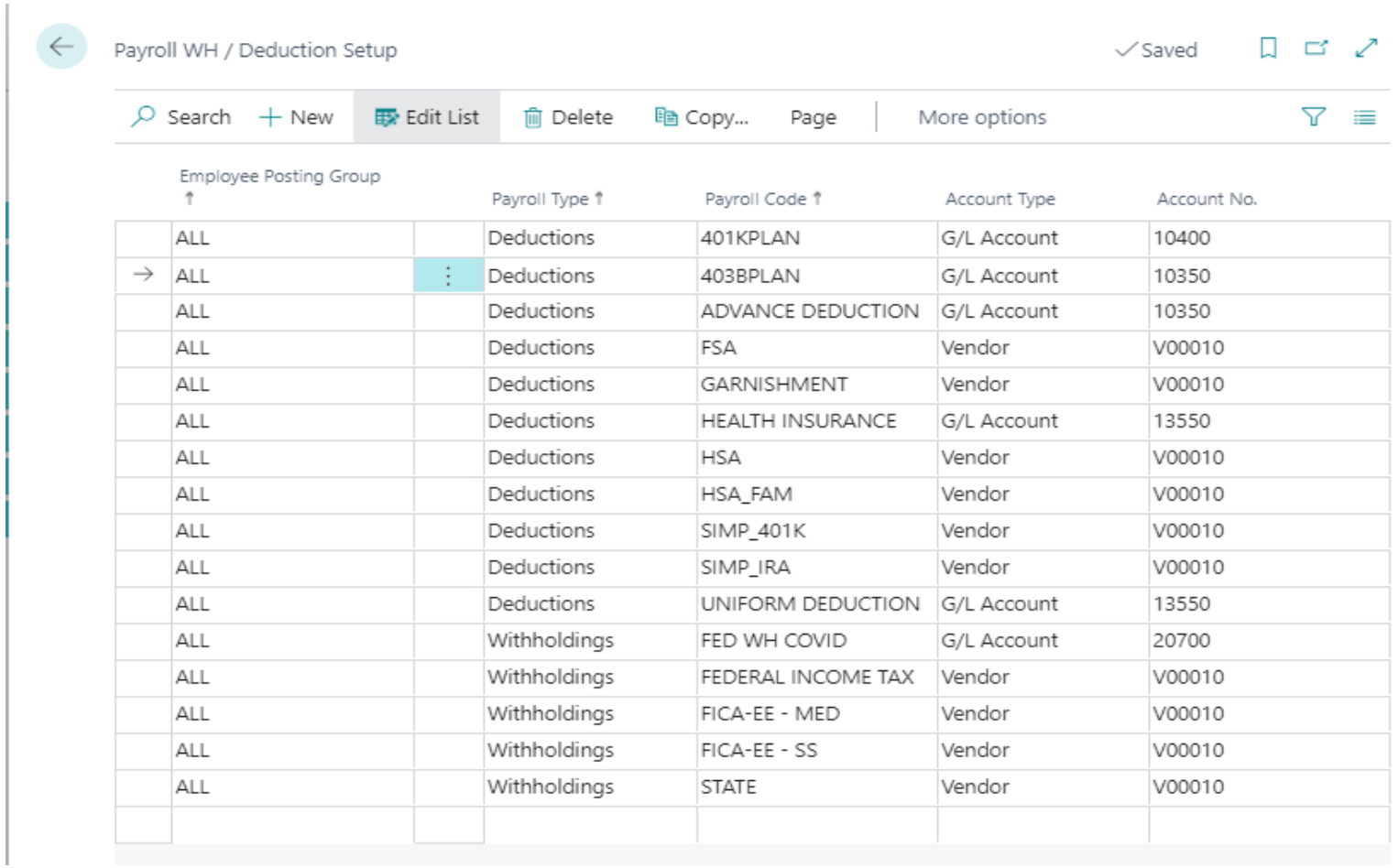
Agenda

- Feature Highlights
- What's New
- Resources
- Q&A

Primo Payday Feature Highlights

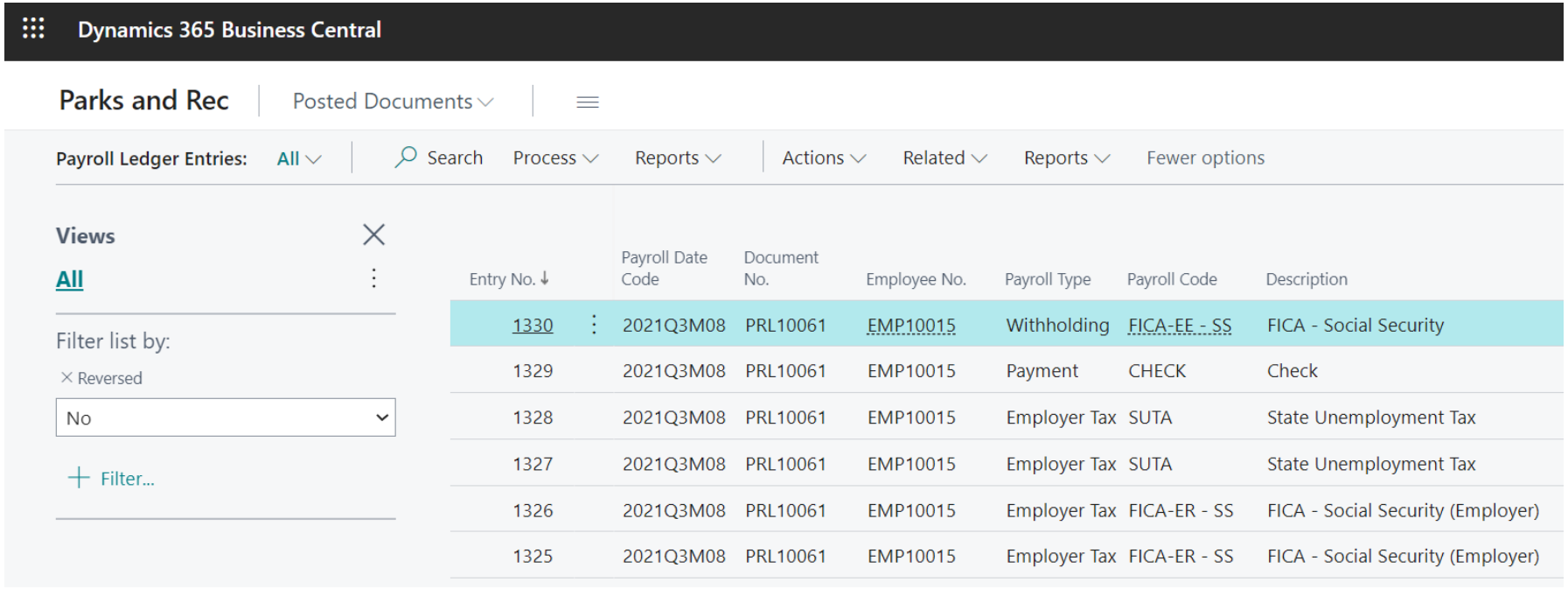
- Built in AL (C/AL in NAV) code
  - Fully integrated with D365 Business Central
- Payroll posts directly to GL and Vendor Ledger
- Utilize Dimensions
- Post costs to Jobs or Item Ledger for Jobs Costing and Labor Costing
- Automated Tax Table Updates for US and Canada
- Automated Local Tax Settings
- Configurable vs Customized
- Online Manuals with ‘Key Word Search’
- Can Outsource Federal / State tax and doc filing
  - Painless Payday Premium

Payroll Codes – Posting Setups

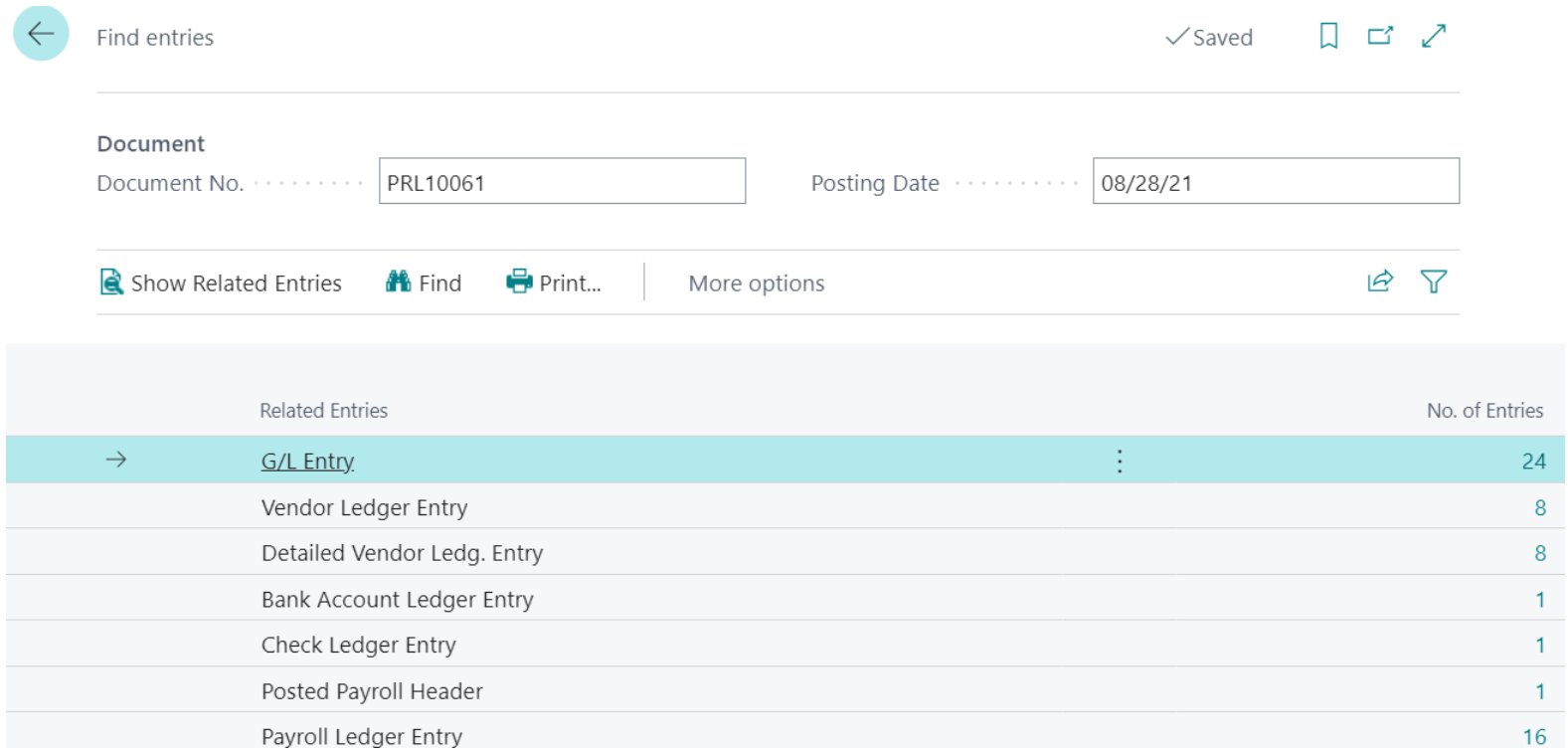


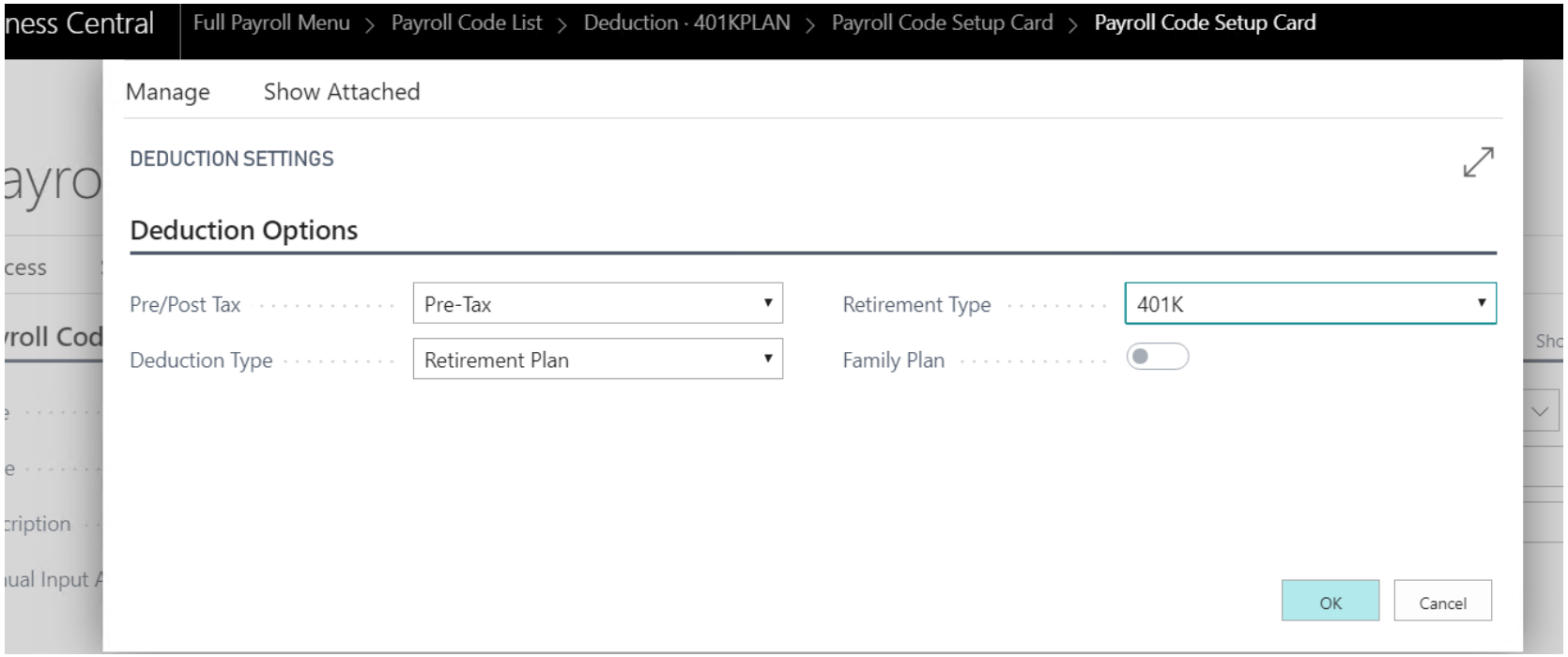
Employee Posting Group	Payroll Type	Payroll Code	Account Type	Account No.
ALL	Deductions	401KPLAN	G/L Account	10400
ALL	Deductions	403BPLAN	G/L Account	10350
ALL	Deductions	ADVANCE DEDUCTION	G/L Account	10350
ALL	Deductions	FSA	Vendor	V00010
ALL	Deductions	GARNISHMENT	Vendor	V00010
ALL	Deductions	HEALTH INSURANCE	G/L Account	13550
ALL	Deductions	HSA	Vendor	V00010
ALL	Deductions	HSA_FAM	Vendor	V00010
ALL	Deductions	SIMP_401K	Vendor	V00010
ALL	Deductions	SIMP_IRA	Vendor	V00010
ALL	Deductions	UNIFORM DEDUCTION	G/L Account	13550
ALL	Withholdings	FED WH COVID	G/L Account	20700
ALL	Withholdings	FEDERAL INCOME TAX	Vendor	V00010
ALL	Withholdings	FICA-EE - MED	Vendor	V00010
ALL	Withholdings	FICA-EE - SS	Vendor	V00010
ALL	Withholdings	STATE	Vendor	V00010

Payroll Posts Directly to Ledger

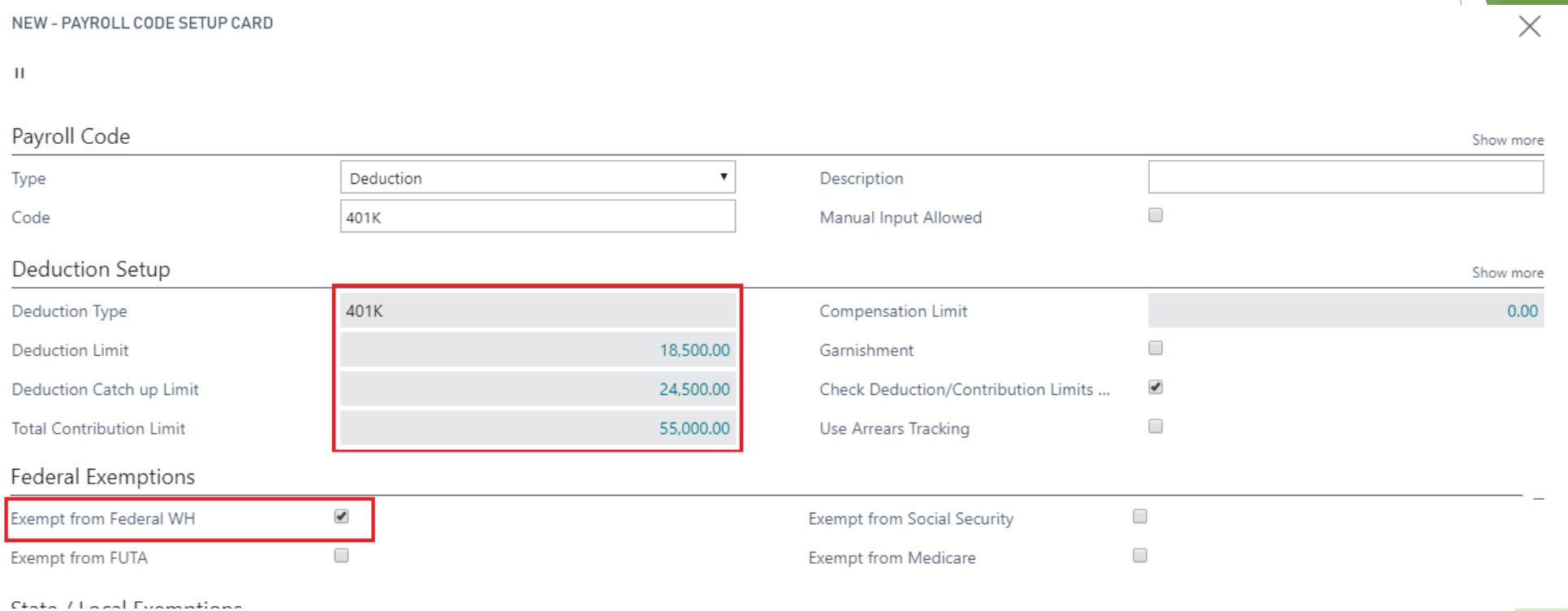


Payroll Ledger Entries - GL / Vendor Ledger





Deduction Setup Wizards



Deduction Setup Wizards

Configurable vs Custom
Pay Matrix – Rate Differentials

MATRIX · 1/1/2019

Copy Detail From Pay Matrix | More options

General

Code: MATRIX

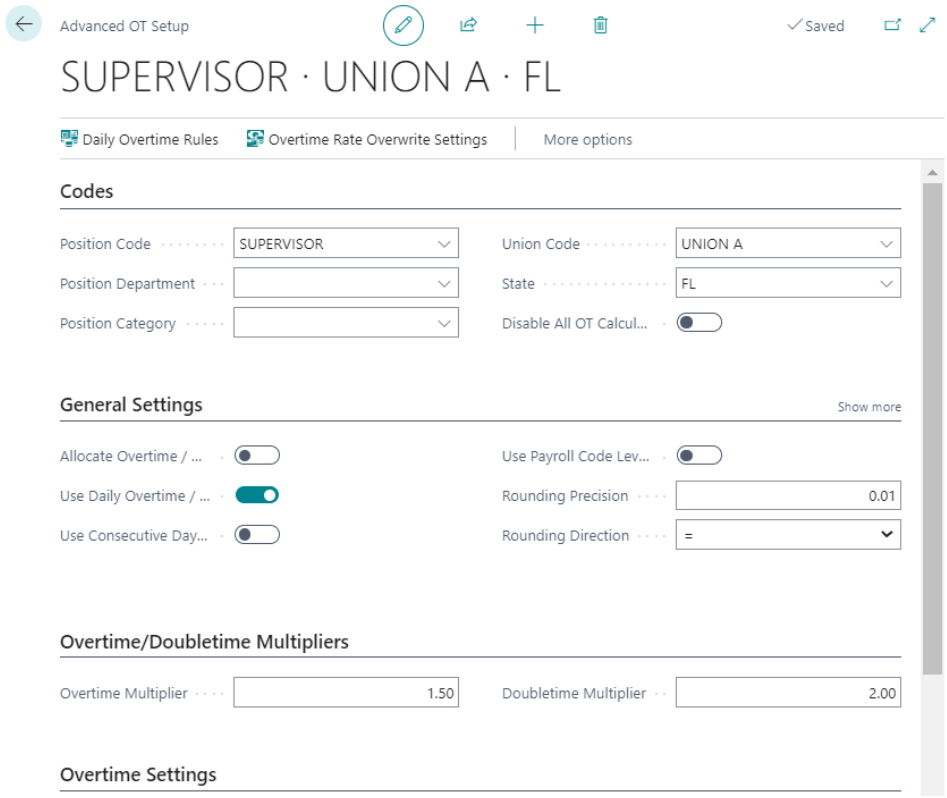
Start Date: 1/1/2019

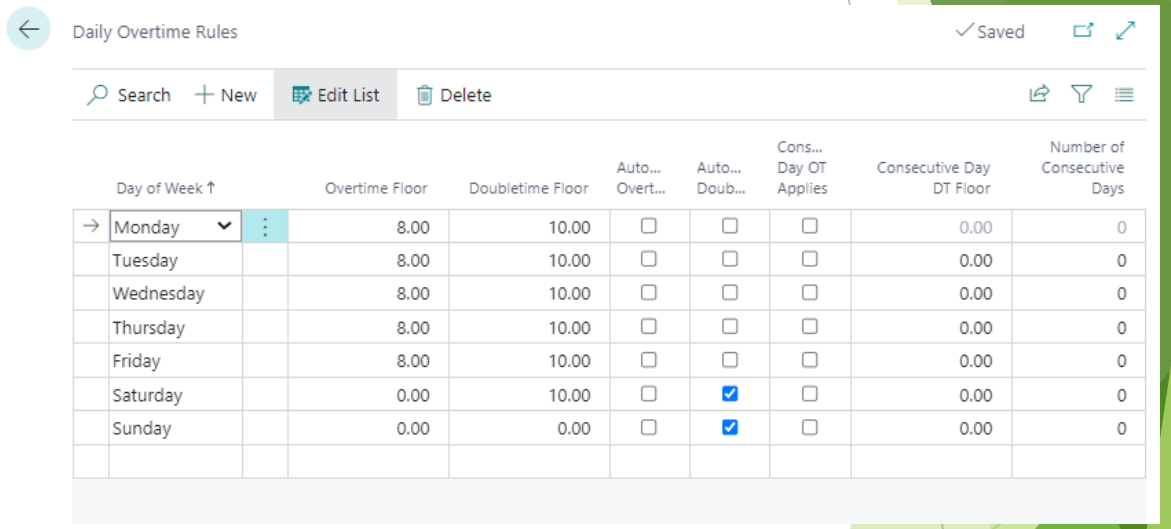
Description:

Lines | Manage

Department Code	Project Code	WORK SHIFT	Rate
ADM	LIL SEBASTIAN	DEERFIELD, 8 WP	15.00
ADM	MAIN ST FARMERS MKT		13.50
PROD		GUILDFORD, 10 CR	12.25
PROD		DEERFIELD, 8 WP	11.15
ADM	EAGLETON MERGER	SHIFT 1	15.00
ADM	MAIN ST FARMERS MKT	SHIFT 1	20.00

Configurable vs Custom
Advanced OT – Unique OT Settings

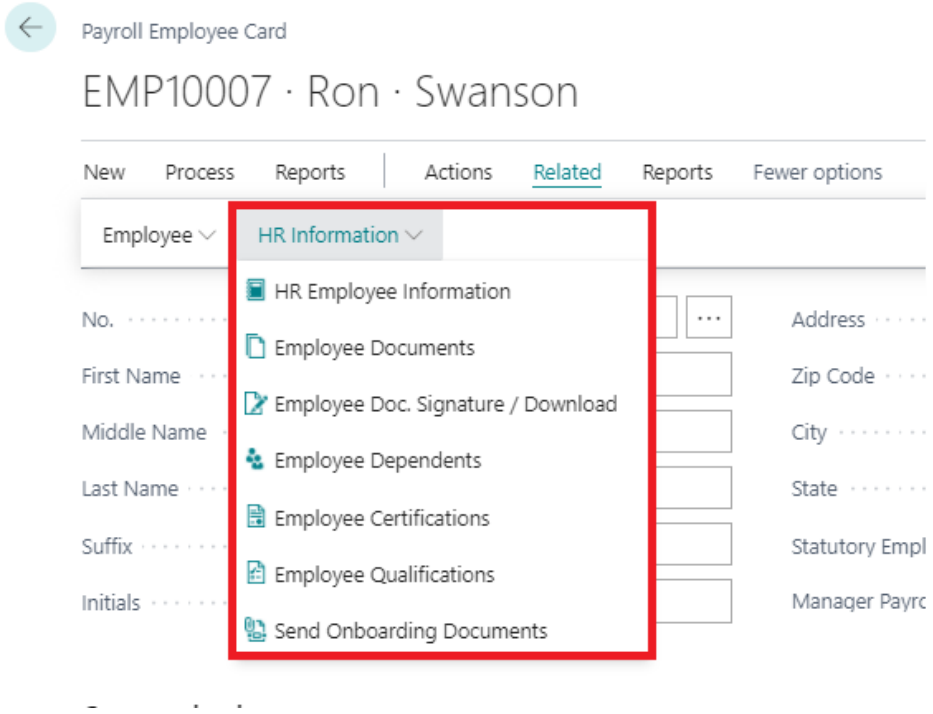




Day of Week	Overtime Floor	Doubletime Floor	Auto... Overt...	Auto... Doub...	Cons... Day OT Applies	Consecutive Day DT Floor	Number of Consecutive Days
Monday	8.00	10.00	☐	☐	☐	0.00	0
Tuesday	8.00	10.00	☐	☐	☐	0.00	0
Wednesday	8.00	10.00	☐	☐	☐	0.00	0
Thursday	8.00	10.00	☐	☐	☐	0.00	0
Friday	8.00	10.00	☐	☐	☐	0.00	0
Saturday	0.00	10.00	☐	☑	☐	0.00	0
Sunday	0.00	0.00	☐	☑	☐	0.00	0

HR Features

- HR Information
- Qualifications
- Certifications

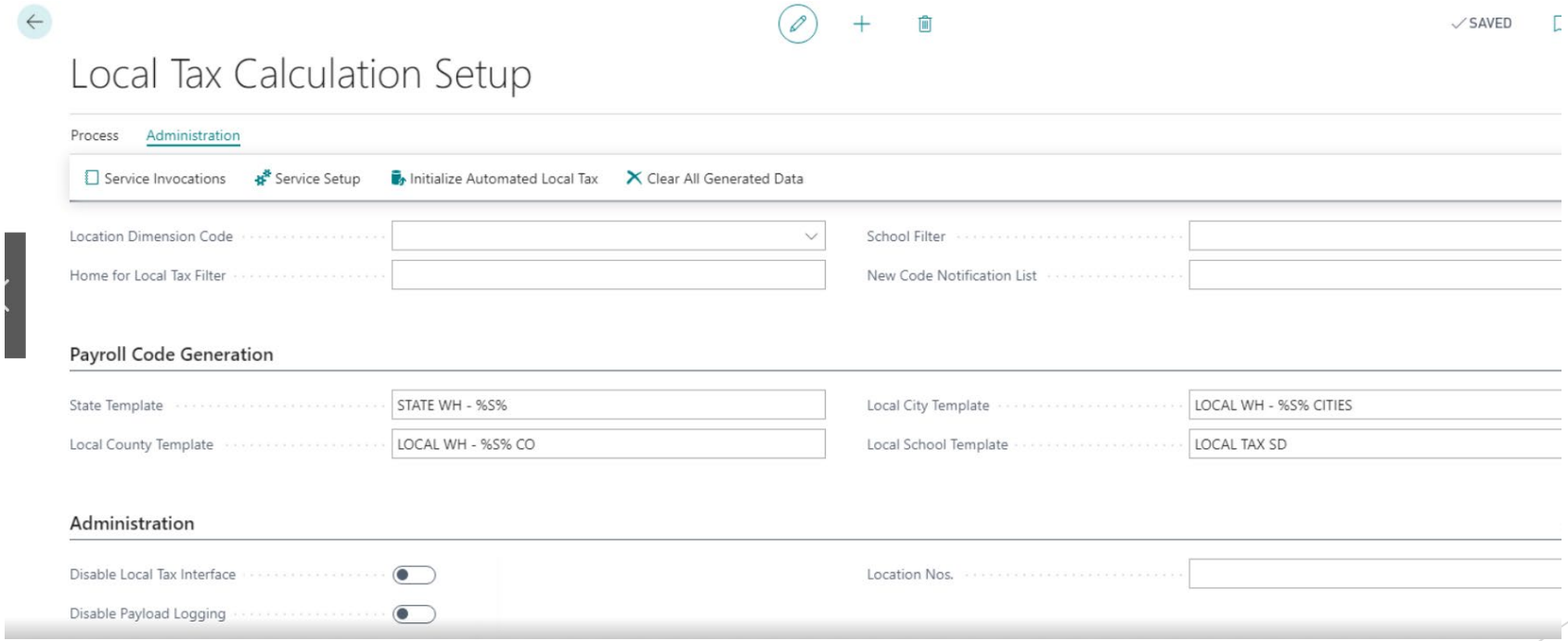


What's New for 2022?

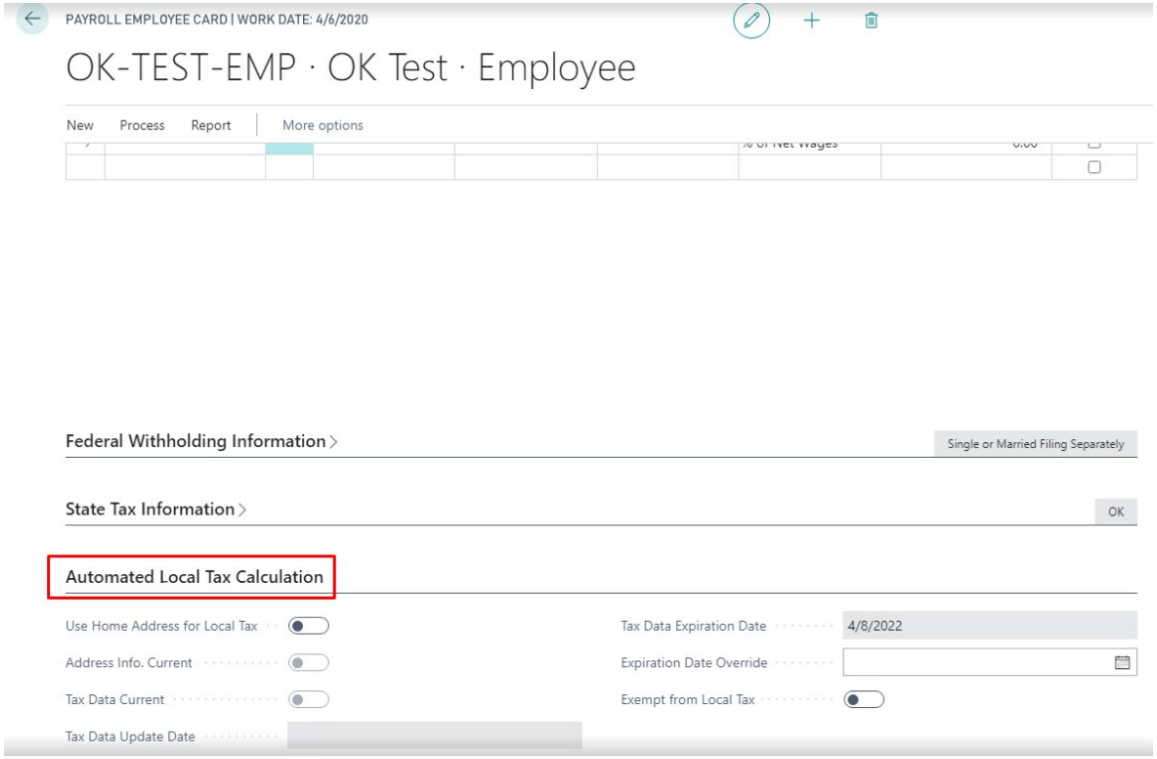
- Automated Local Tax Updates
- Online Manuals Moved to Support Portal
- Employee Web Portal: User Authentication Security
- Employee Web Portal: Employee Onboarding Tools
  - Upload Documents
  - Download company documents
  - Submit W4 settings through portal!

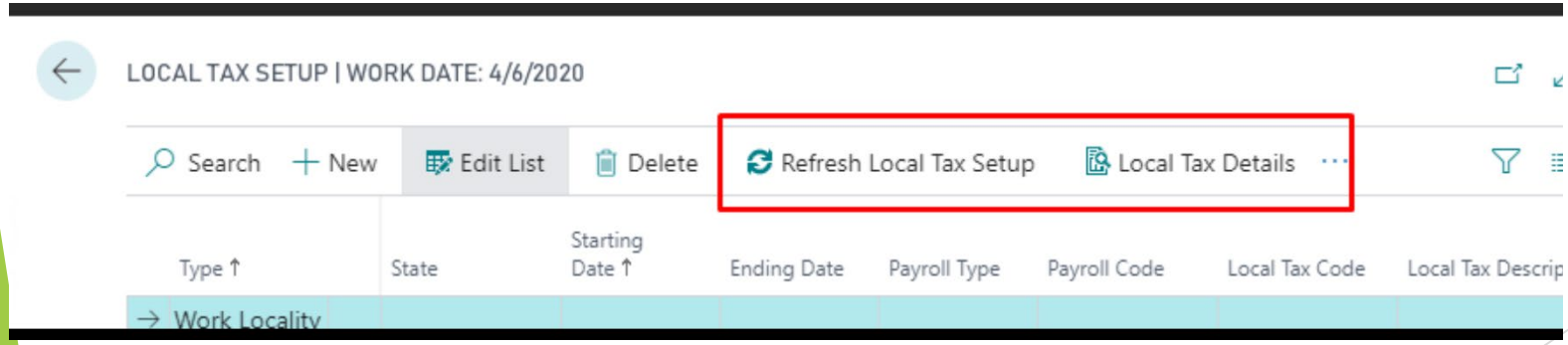
Automated Local Tax Update

This new feature automates the local tax settings on employees based on the Resident and / or Work Address in the Payroll Employee Card depending on the payroll tax rules for the tax locality. Adds significant value to companies With employees in OH, PA, KY, IN!!

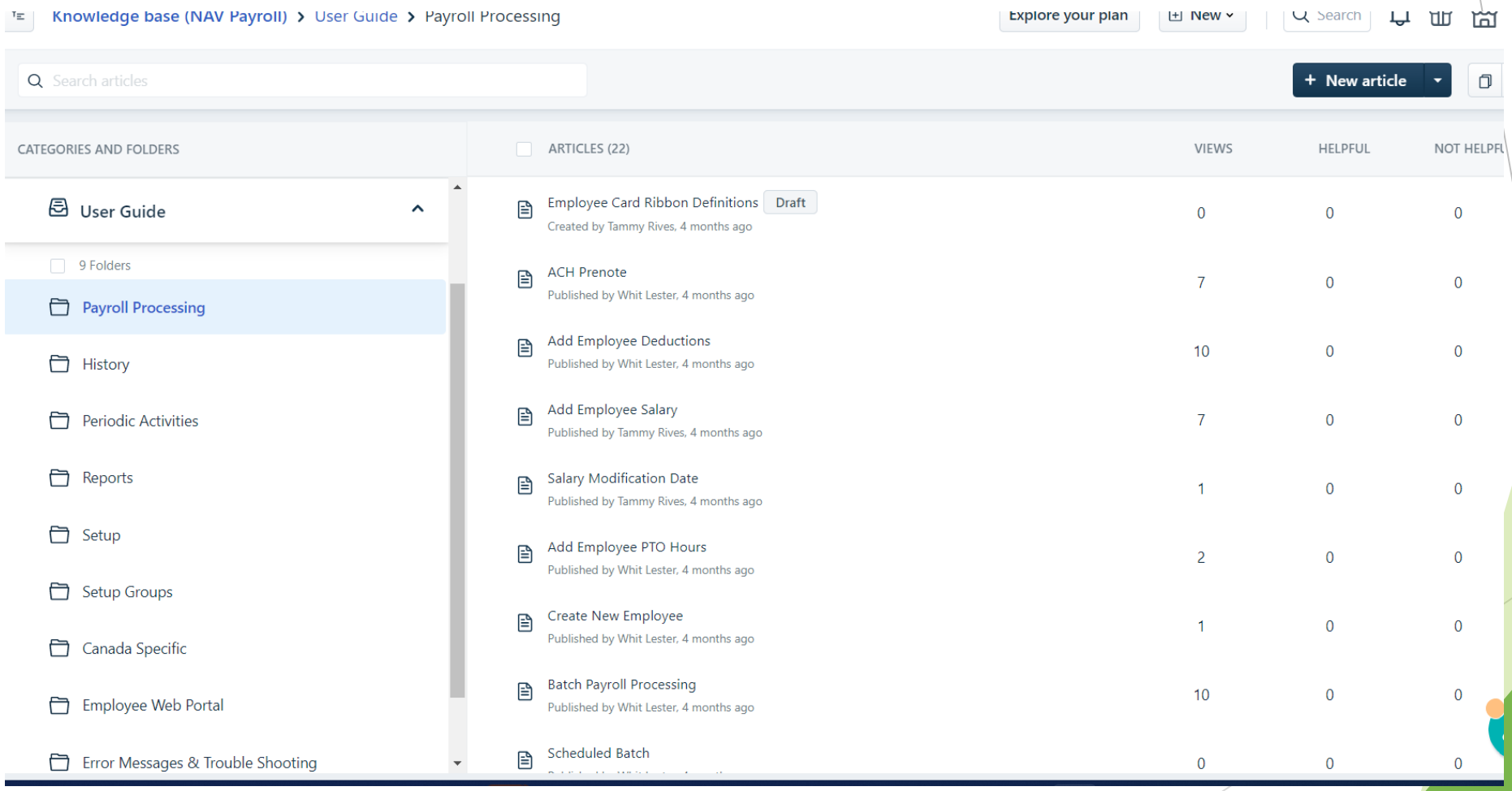


Automated Local Tax Update





Online Manuals Moved to Support Portal!



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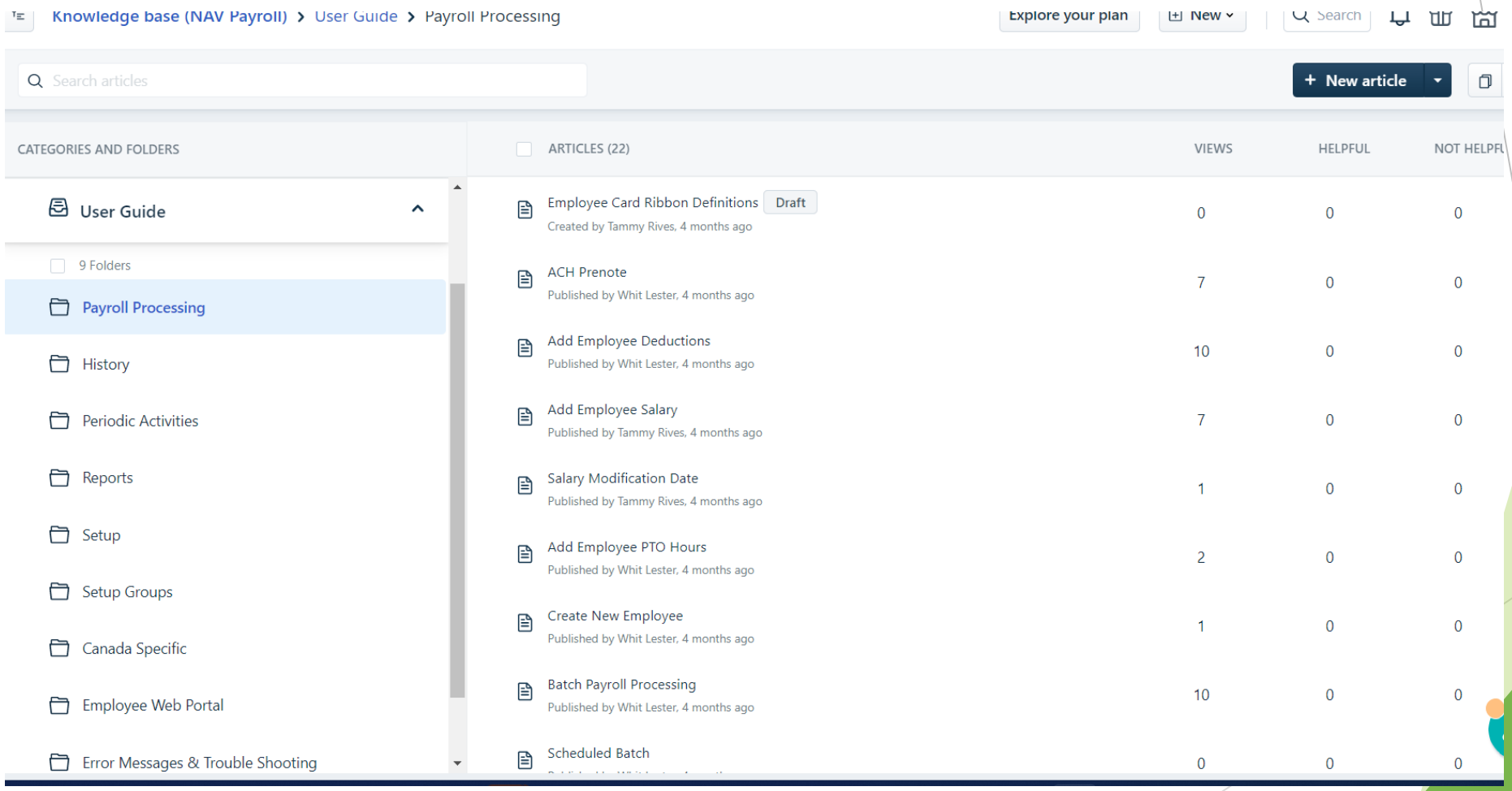
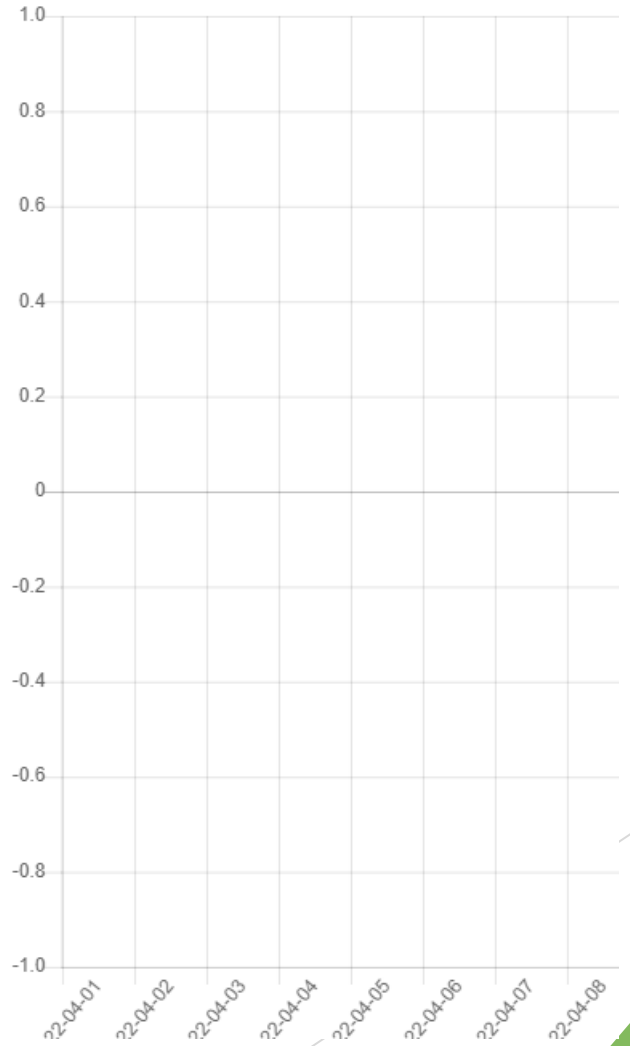


Employee Web Portal: Employee Onboarding Tools

- Enter Hours Details
- Enter PTO Request
- Posted Payroll Processing
- PTO Request History
- Hours Request History
- PTO History
- Timesheet
- Employee Change Request
- Direct Deposits
- Company Documents
- Employee Documents
- Employee Uploaded Files
- W4 Info
- Run Tax Report
- Add New Employee



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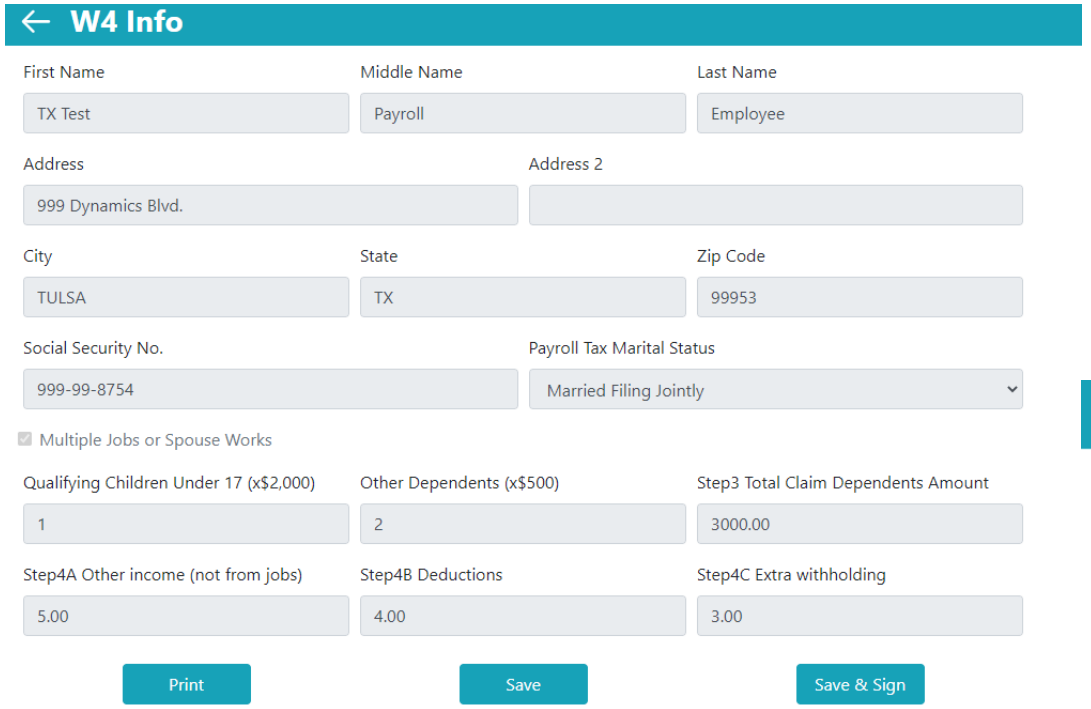
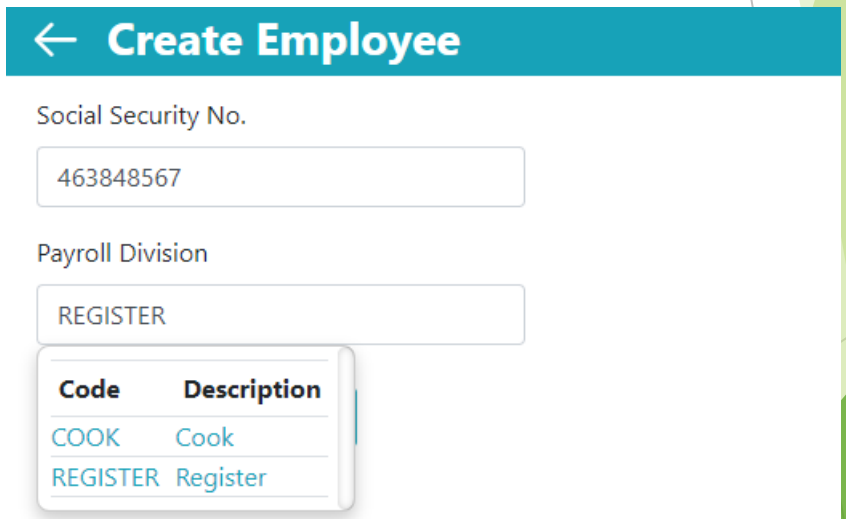




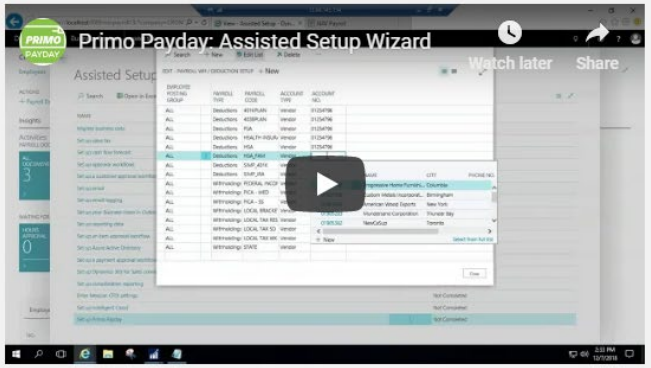
Resources

WWW.PRIMOPAYDAY.COM

TRAINING VIDEOS

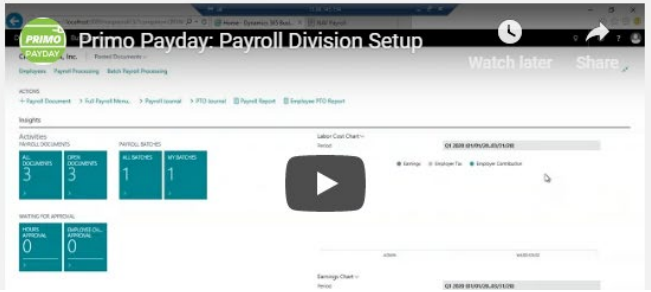
ONLINE MANUALS

PRIMO PAYDAY IMPLEMENTATION TEAM



Assisted Setup Wizard

In this video, we will walk you through the Assisted Setup Wizard process. Learn how to properly implement the basic setups of Primo Payday in several minutes so that you can quickly and easily begin running payroll with the Primo Payday app!



Payroll Division Setup

In this video, we're going to show you how to establish and setup payroll division codes, which can be used to apply templates to employees to quickly upload employee information.

Training Videos

Thanks for Joining Us

Please Use the Code to Access Your Survey