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CONSULTING

Setting Up Assembly Order Bill of Materials in Business Central



Today's Presenter



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Assembly BOM setup



Why are there different ways to set up BOMs

- ✓ Depends on how you:
 - ✓ • Track your inventory
 - ✓ • Sell your inventory
 - ✓ • Ship your inventory

What are the two ways I see companies use BOM's?

- To assemble multiple items into a single sellable package
- To assemble multiple items into a display package so that these can be re-sold as individual units

Do we need to use BOMs for all assembly orders?

- No
- Most common reason why they don't use BOMs
 - Unique, Make to order items
 - Sometimes it doesn't fit their process or business model

Most common BOM setup example

- Six pack of soda
- Three pack of gum
- Holiday package



Case reason for this type of BOM

- Assemble items into a single sellable unit

Six pack of Soda BOM Contains

- ✓ Sprite – Quantity of 6
- ✓ Plastic Holder – Quantity of 1

Dynamics 365 Business Central

1007 · Sprite - 6 pack

We are creating a Sprite - 6 pack

Assembly BOM | Search | + New | Edit List | Delete | Item | BOM | More options

Type	No.	Description	Assembly BOM	Quantity per	Unit of Measure Code	Installed in Item No.	Position
→ Item	1006	Sprite	No	6	PCS		
Item	1008	Plastic 6 pack holder	No	1	PCS		



Six pack of Soda Assembly Order

✓ Need 12 cans of Sprite

✓ Need 2 plastic six pack holders

Assembly Order

A000-1 · Sprite - 6 pack

Process Posting Release Prepare Print Warehouse **Order** Actions Related Automate Fewer options

Dimensions Statistics Comments Item Tracking Lines Assembly BOM Order Tracking Item Availability by

General

No.	A000-1	Due Date	10/27/2022
Item No.	1007	Starting Date	10/26/2022
Description	Sprite - 6 pack	Ending Date	10/26/2022
Quantity	2	Remaining Quantity	2
Quantity to Assemble	2	Assembled Quantity	0
Unit of Measure Code	PACK	Assemble to Order	No
Posting Date	10/27/2022	Status	Open

Lines Manage Line Functions Fewer options

Avail. Warni...	Type	No.	Description	Quantity per	Unit of Measure Code	Quantity	Quantity to Consume	Consumed Quantity	Remaining Quantity	Unit Cost	Cost Amount	Location Code
→ Yes	Item	1006	Sprite	6	PCS	12	12	0	12	1.50	18.00	
Yes	Item	1008	Plastic 6 pack holder	1	PCS	2	2	0	2	0.05	0.10	

Assembly Item - Details

Item No.	1007
Standard Cost	0.00
Unit Price	0.00

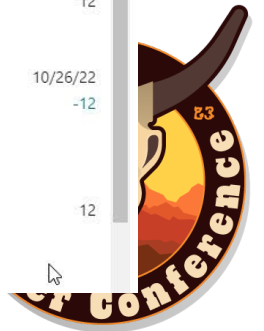
Component - Item

Item No.	1006
Required Quantity	12

Availability

Due Date	10/26/22
Item Availability	-12
Available Inventory	
Scheduled Receipt	
Reserved Receipt	
Gross Requirement	12
Reserved Requirement	

Item



Case reason for this type of BOM

- Assemble items into a display case for a customer to be able to sell these items individually

Ten pack of Drill bits contains

- ✓ Drill Bits – Quantity of 1
- ✓ Display case – Quantity of 0.1

Dynamics 365 Business Central

← 1010 · Drill Bit - 10 Pack

We are creating a Drill Bit - 10 pack

Assembly BOM | Search | + New | Edit List | Delete | Item | BOM | More options

Type	No.	Description	Assembly BOM	Quantity per	Unit of Measure Code	Installed in Item No.	Position
→ Item	1009	Drill bit - 1/8"	No	1	PCS		
Item	1011	Drill bit - display case	No	0.1	PCS		



Ten pack Drill Bit Assembly Order

- ✓ Need 20 Drill bits
- ✓ Need 2 Drill bit display cases

Assembly Order

A00000 · Drill Bit - 10 Pack

Process Posting Release Prepare Print Warehouse **Order** Actions Related Automate Fewer options

Dimensions Statistics Comments Item Tracking Lines Assembly BOM Order Tracking Item Availability by

General

No. A00000 Due Date 10/27/2022

Item No. 1010 Starting Date 10/26/2022

Description Drill Bit - 10 Pack Ending Date 10/26/2022

Quantity 20 Remaining Quantity 20

Quantity to Assemble 20 Assembled Quantity 0

Unit of Measure Code PACK Assemble to Order No

Posting Date 10/27/2022 Status Open

Lines Manage Line Functions Fewer options

Avail. Warni...	Type	No.	Description	Quantity per	Unit of Measure Code	Quantity	Quantity to Consume	Consumed Quantity	Remaining Quantity	Unit Cost	Cost Amount	Location C
Yes	Item	1009	Drill bit - 1/8"	1	PCS	20	20	0	20	2.00	40.00	
→ Yes	Item	1011	Drill bit - display case	0.1	PCS	2	2	0	2	0.10	0.20	

Assembly Item - Details

Item No. 1010

Standard Cost 0.00

Unit Price 20.00

Component - Item

Item No. 1011

Required Quantity 2

Availability

Due Date 10/26/22

Item Availability -2

Available Inventory

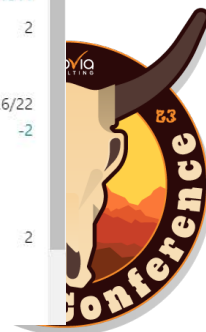
Scheduled Receipt

Reserved Receipt

Gross Requirement 2

Reserved Requirement

Item



These are the two most common ways I have seen Assembly BOMs used

This concludes our session on Assembly BOM setup



Any Questions?



Thanks for Joining Us



Please Use the Code to Access Your Survey

