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Customer Conference
Streamline Your Warehouse Flow for
Better Efficiency and Reduce Errors

Today's Presenter

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Presenter Introductions
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Agenda

- Warehouse Flow
- Common Headaches and Pain Points
  - Visibility
  - Planning
  - Inventory Allocation
- Opportunities for Improvement
  - Documents
  - Receiving
  - Dates!
- Q and A

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Let’s get started!

Warehouse Flow

Complexity level defines the warehouse flow.

- No dedicated Warehouse
- Basic Warehousing
- Advanced Warehousing

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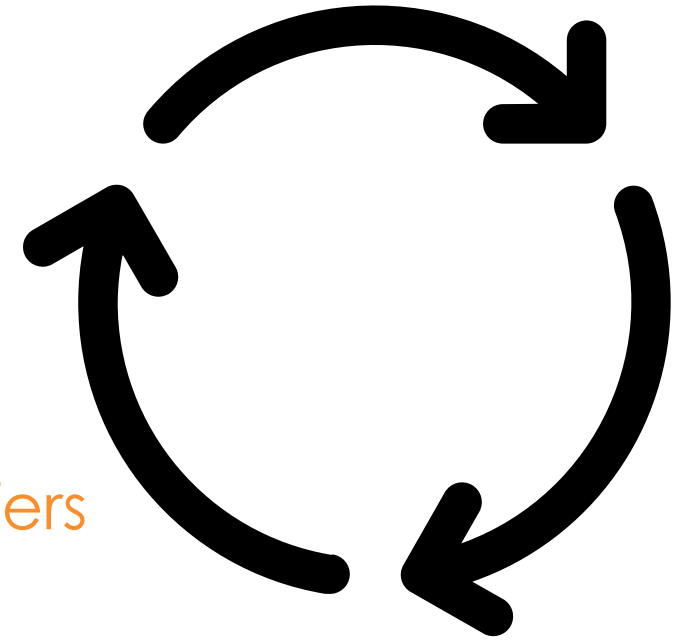
No Dedicated Warehouse Activity

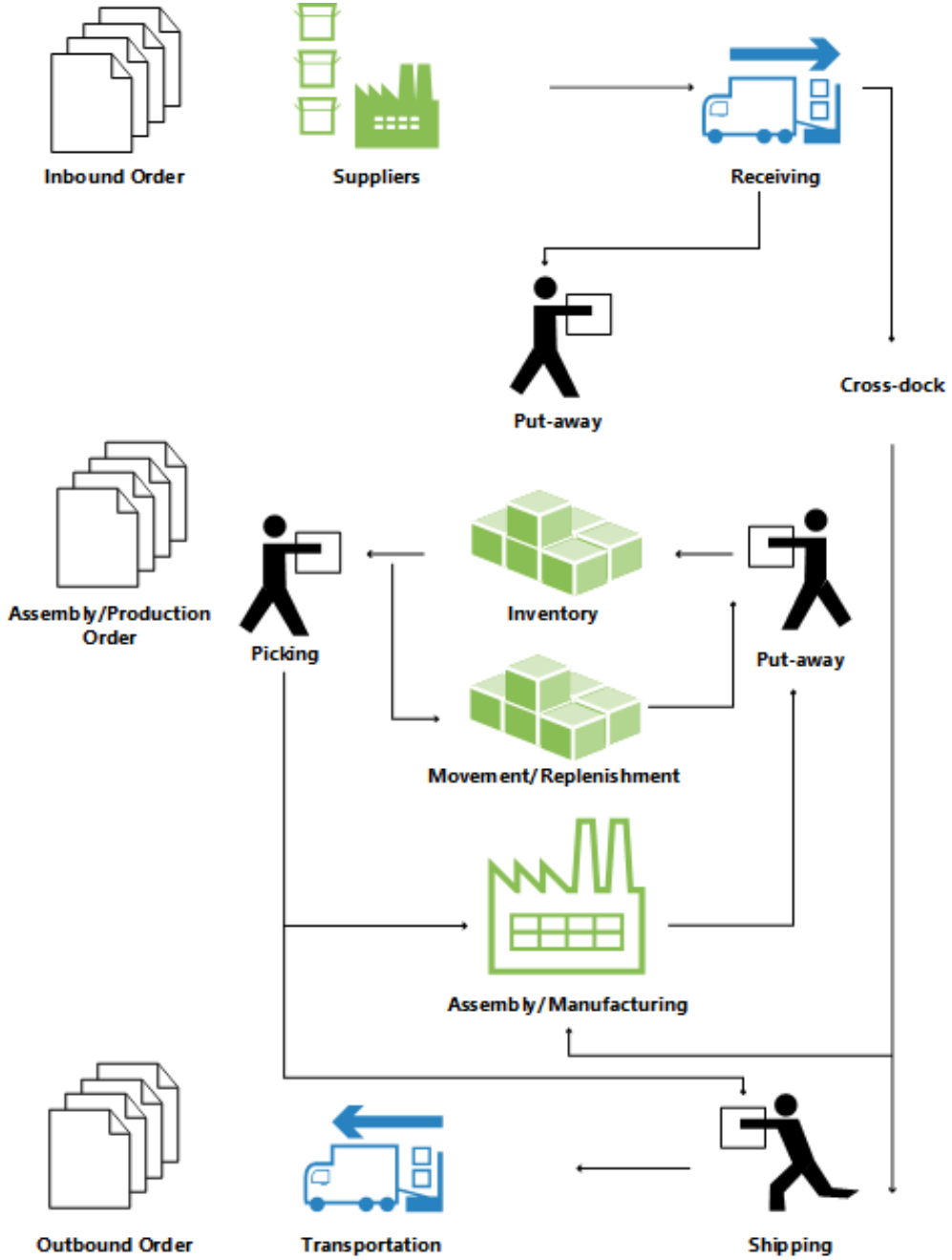
Purchases/Production



Sales

Transfers

Warehouse Flows



Basic Warehousing

- Optional Bin Code Mandatory
  - Purchase Order
  - Sales Order
  - Item Journal

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Basic Warehousing Documents

- ✓ Inventory Put-Away
- ✓ Inventory Pick
- ✓ Inventory Movement
- ✓ Item Journal
- ✓ Item Reclassification Journal

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Advanced Warehousing Documents

- ✓ Warehouse Receipt
- ✓ Put-away Worksheet
- ✓ Pick Worksheet
- ✓ Warehouse Pick
- ✓ Movement Worksheet
- ✓ Warehouse Movement
- ✓ Internal Whse. Pick
- ✓ Internal Whse. Put-away
- ✓ Bin Creation Worksheet
- ✓ Bin Content Creation Worksheet
- ✓ Whse. Item Journal
- ✓ Whse. Item Reclass Journal

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Advanced Warehousing

- Receiving/Picking Location
  - Warehouse Receipt
  - Inventory Pick
  - Item Journal
- Receiving/Picking Location with Put-Away
  - Warehouse Receipt
  - Put-Away
  - Inventory Pick

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Advanced Warehousing

- Receiving/Picking Location with Put-Away and Shipment
  - Warehouse Receipt
  - Put-Away
  - Inventory Pick
  - Warehouse Shipment
  - Item Journal

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Advanced Warehousing

- Warehouse with Directed Pick and Put-away
  - Warehouse Receipt
  - Warehouse Put-Away
  - Warehouse Pick
  - Warehouse Shipment
  - Warehouse Item Journal
  - Item Journal

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Other things to consider…

- ✓ Bin Code Type
- ✓ Bin Ranking
- ✓ Zones
- ✓ Warehouse Class
- ✓ Special Equipment

Notification

How do we know…

How is the warehouse notified of orders?

- *Email*
- *Fax*
- *Printed Documents*

Microsoft Dynamics 365 Business Central

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Headaches and Pain Points

- ✓ No visibility
- ✓ No planning ability
- ✓ Difficult inventory allocation

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Pro-tip: Dates!!

- Dates MUST be managed on all documents to allow for a better flow within the warehouse.
  - If dates are not maintained, receiving will not know when to expect materials
  - Pickers/packers/shippers will not have a good understanding of order urgency.
  - Sales cannot set realistic expectations for customers

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Visibility

- ✓ Item Ledger Entries
- ✓ Warehouse Entries
- ✓ Bin Contents
- ✓ Reservations

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Opportunities for Improvement

- ✓ Multi-document printing
- ✓ Smart use of filter/sort/print
  - ✓ Carrier
  - ✓ Customer Priority
  - ✓ Stock Availability
- ✓ Shipping

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Options, Options, Options…

ISV's as an Option…

- ✓ Insight Works – End to End Business Central Apps for Distribution & Manufacturing – Breakout Session #3 in the Grande Ballroom A
- ✓ Lanham – Managing Inventory in an Upside-Down World – Breakout Session #4 in the Grande Ballroom B

Any Questions?

Thanks for Joining Us

Please Use the Code to Access Your Survey