



**Adding the Right AP
Automation Solution is as
Easy 1 – 2 – 3**



Intelligent, Simple AP Automation



Agenda



- Why Automate Invoice Processing
- \$100K Savings Customer Success Story
- Advantages of SimplyAP for Business Central
- SimplyAP Demonstration
- Easy as 1 – 2 – 3 Customer Success Story
- Survey & Prizes

Customer Success Story – Company Overview

- American Software (NASDAQ: AMSWA) develops supply chain management and enterprise software solutions
- With locations in 28+ states and 5 countries, they lacked visibility into and control over their invoice process
- Month-end close took weeks and involved lots of corrections and too much paper chasing



Customer Success Story – Why Automate?



Selection Decision

Drivers that led to the decision to select KwikTag



Visibility

Need for visibility into invoice process and vendor accounts across companies



Data Entry Errors

Inaccurate GL codes with no control across entities



Company Growth

How new companies and vendors are added to the ERP and business



Paperless Workflows

Eliminate paper and manual processes, no more printers



Month-end Close

Closing the books and audits took too long and limited productivity



Customer Success Story – Benefits & Results



\$100K+ Saved Annually

Cost reduction; Employee redeployed



80%-90%

Invoice processing time saved



90%

Of your invoice process steps eliminated

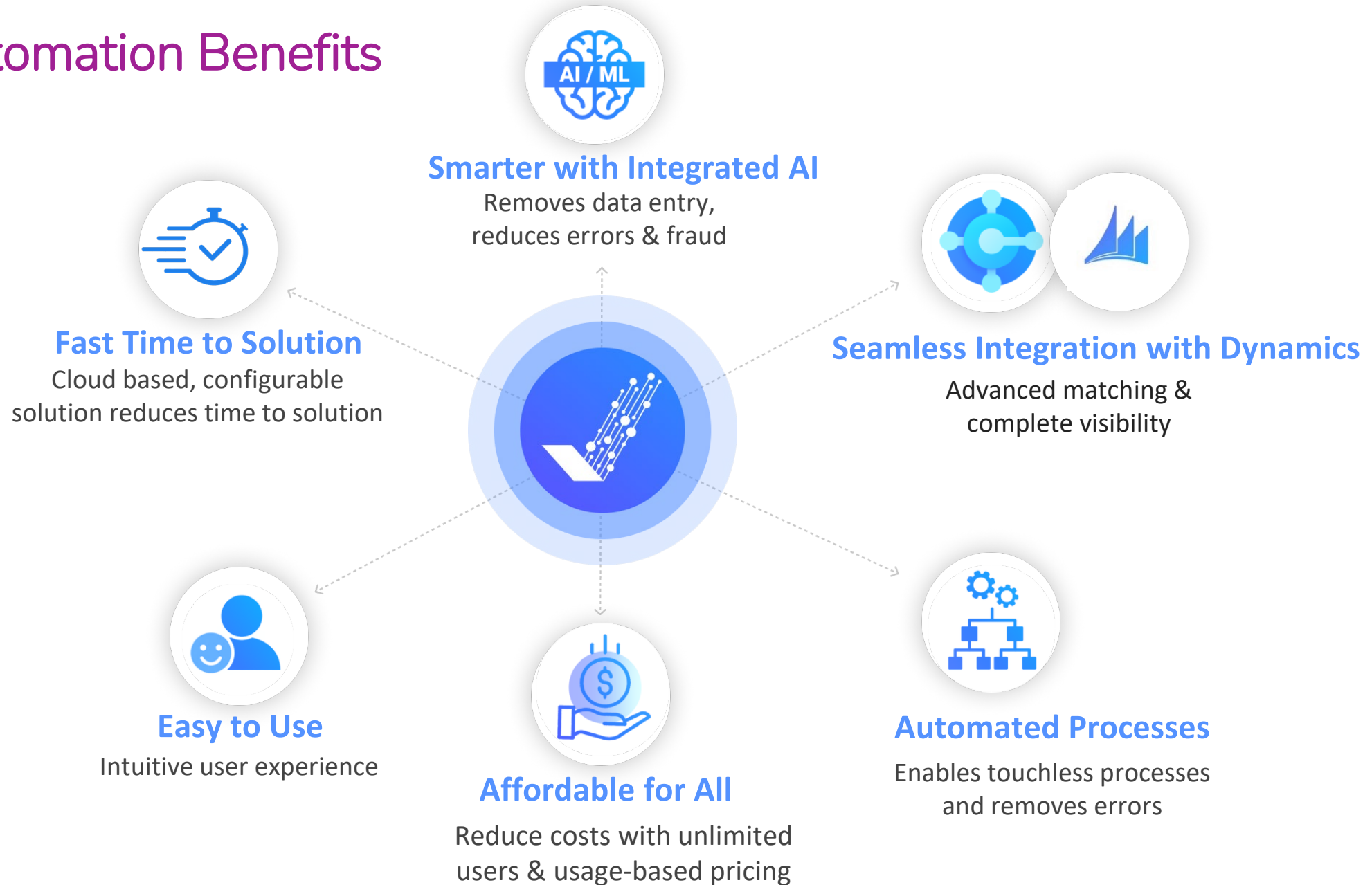


Operational Excellence

Visibility, control, award-winning team



AP Automation Benefits

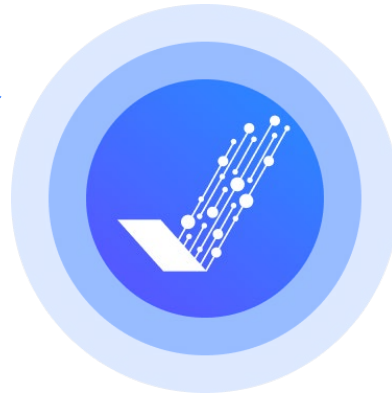


Competitive Advantages



Fast Time to Solution

Cloud based, configurable
solution reduces time to solution



Competitive Advantages



Smarter with Integrated AI

Removes data entry,
reduces errors & fraud

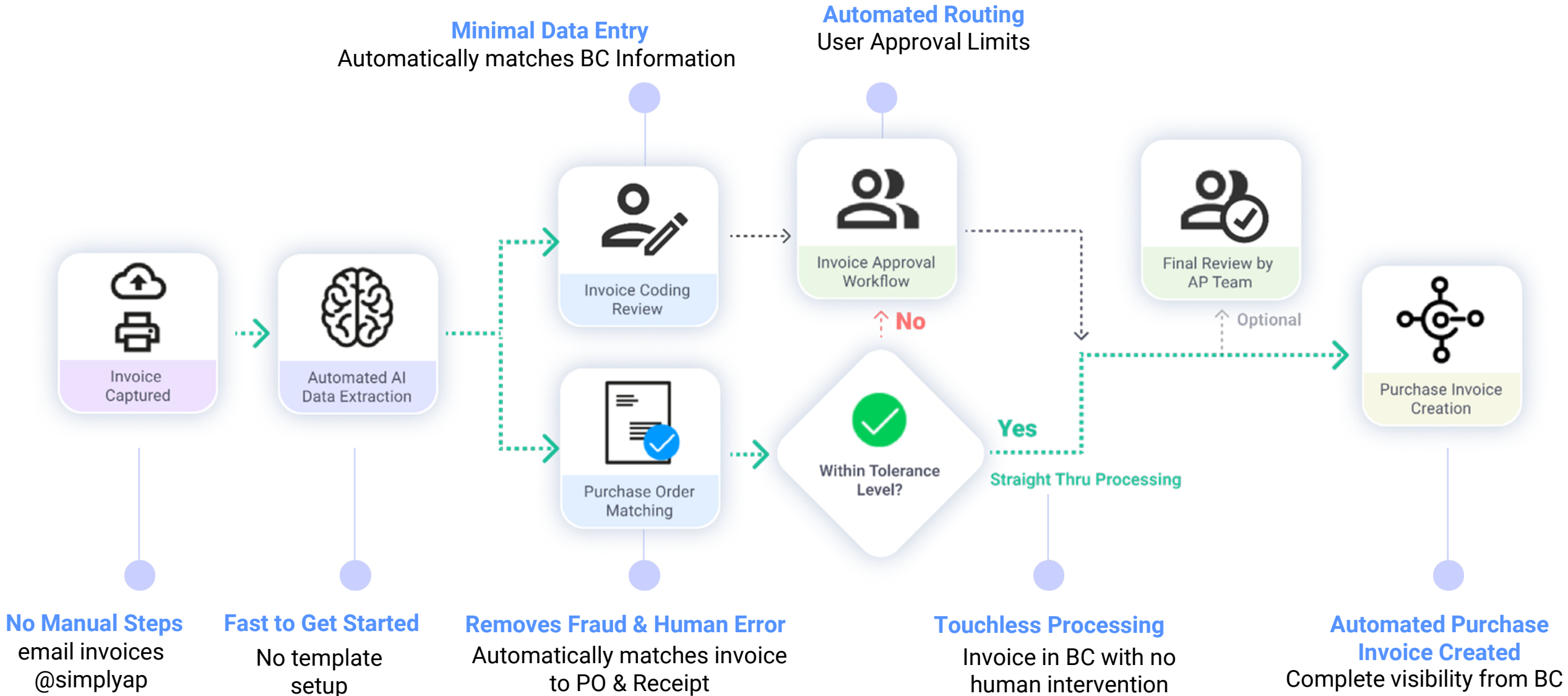


Fast Time to Solution

Cloud based, configurable
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Invoice Approval Process - All inclusive



Competitive Advantages



Smarter with Integrated AI

Removes data entry,
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Fast Time to Solution

Start processing invoices
within hours from 1st login



Affordable for All

Reduce costs with unlimited
users & usage-based pricing

SimplyAP for Business Central – Demo



OSIS Challenges

- Remote workforce - Everyone working from home due to Covid
- AP resource on data entry - needed OCR that worked
- Needed to be simple for users to approve Invoices
- AP team needed to be able to manage and support



18 months / 3 Failed Attempts

SimplyAP Solution

- Enables visibility of invoices from BC and SimplyAP
- Streamlines invoice process with STP and threshold-based approval routing
- Easy for users to approve invoices
- Reduce data entry and tracking down approvals Our AP team can now focus on more than processing invoices

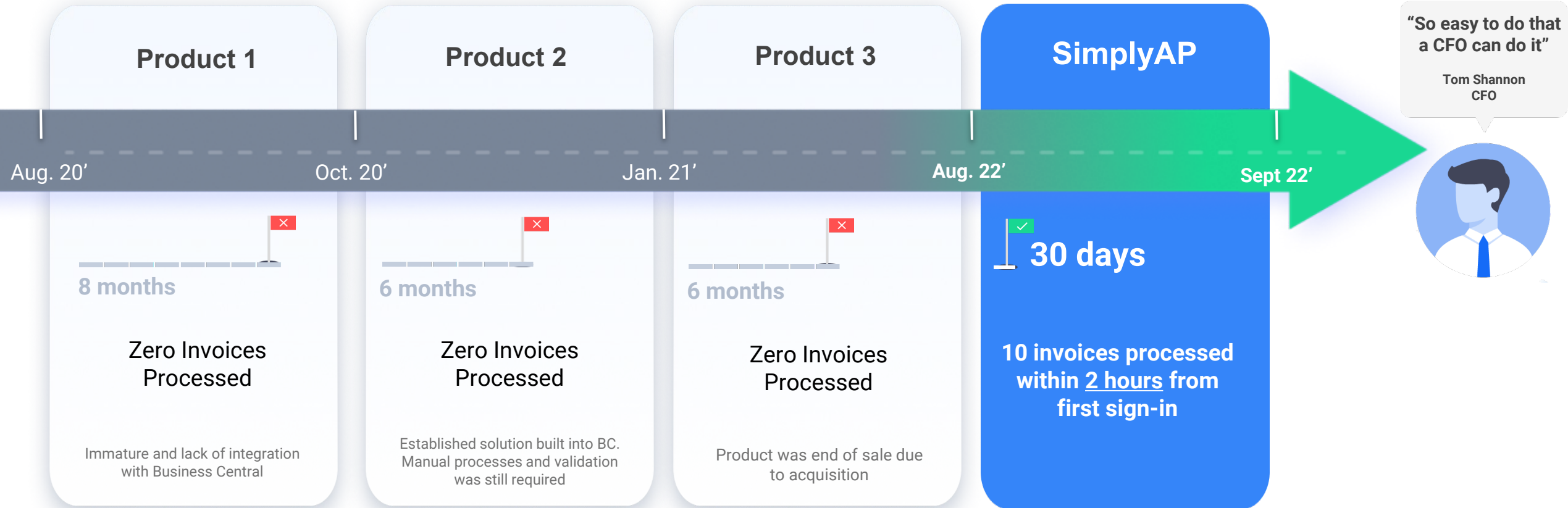


In full production in 30 days



OSIS

18 Month Journey to AP Automation





Please complete
the survey



Thank You!





Questions?

Visit our booth for a chance to win \$100



kwiktag.com

Thank You!

