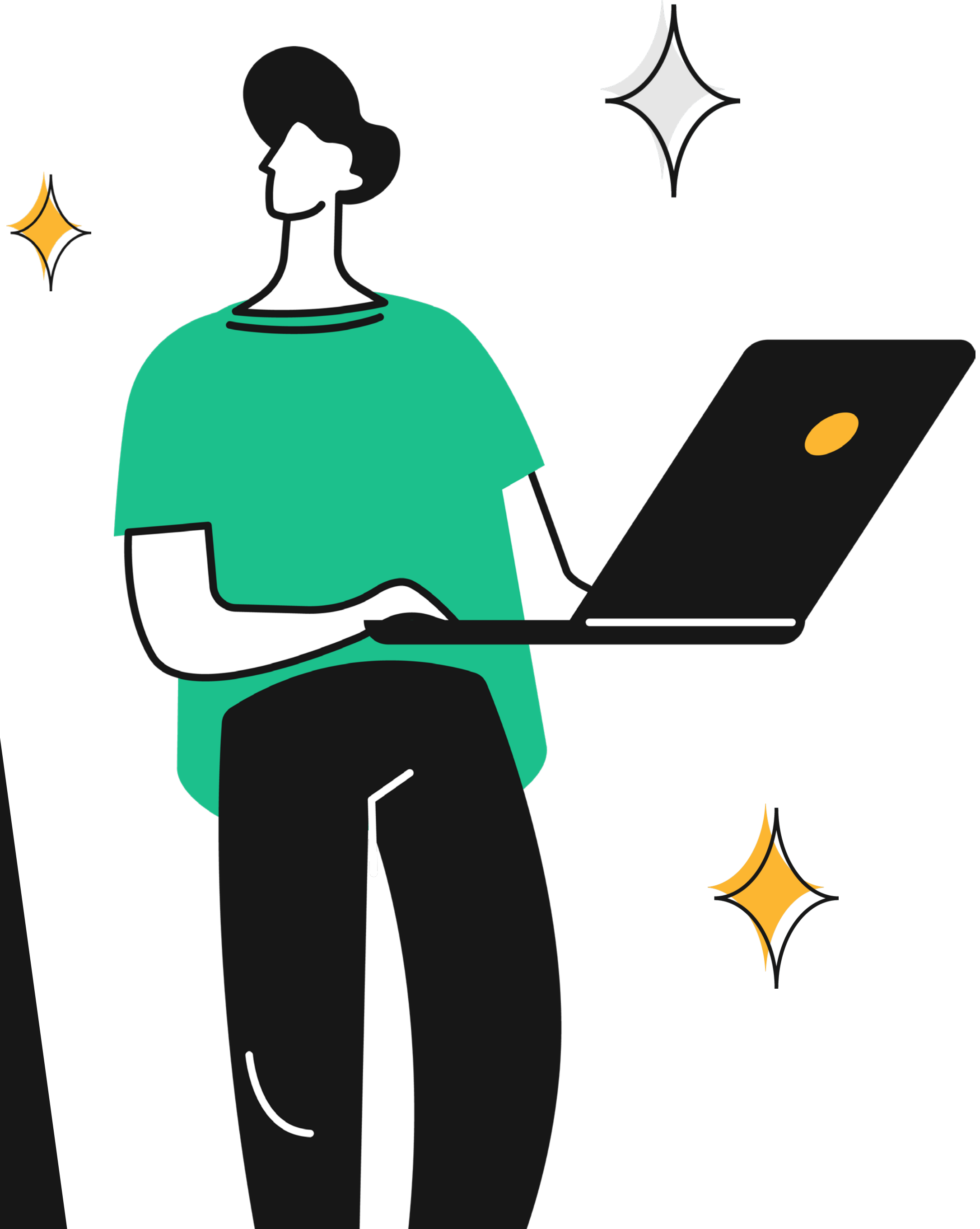
iSolutions

Put A/R Collections on Autopilot with iSolutions



Features

Invoice to Cash

- Automatic Email
- Embedded Payment Links
- Elimination of Double Entry
- Customer Payment Portal

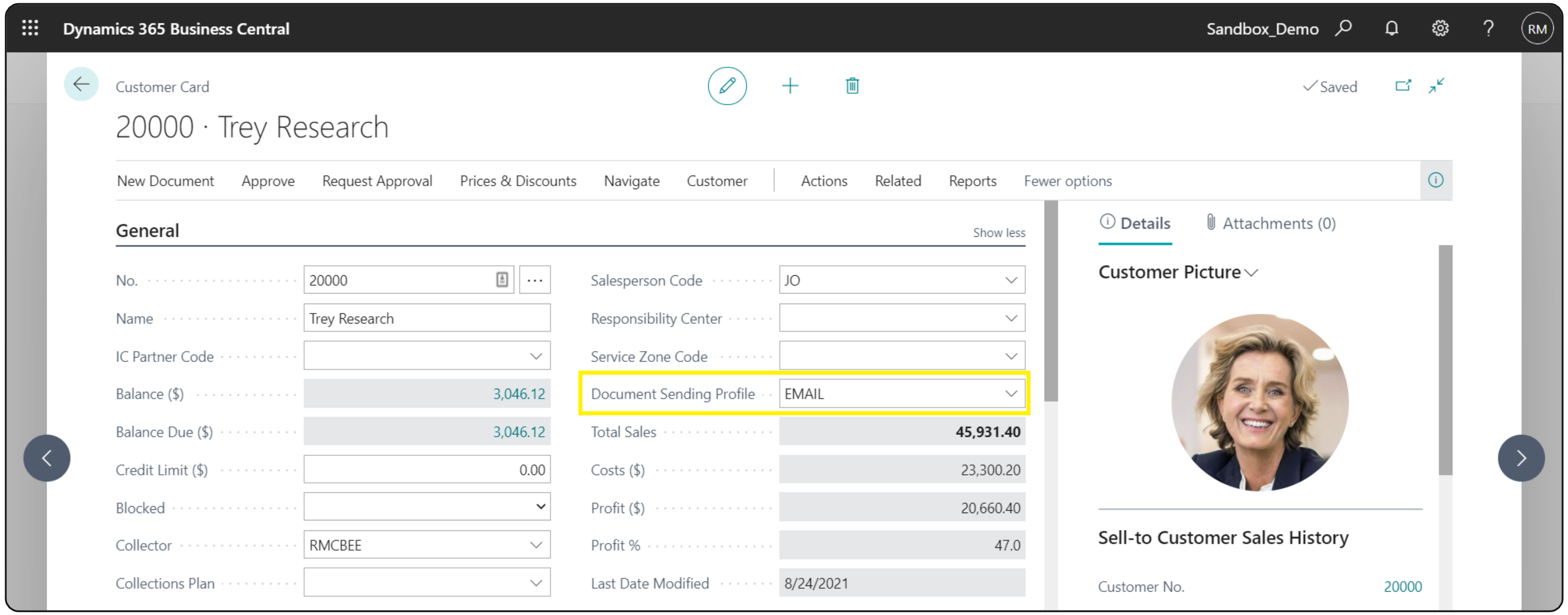
Collections

- Customer Collections
- Collection Manager
- Collection Action List
- Collection Reminders

Sales Order Deposits

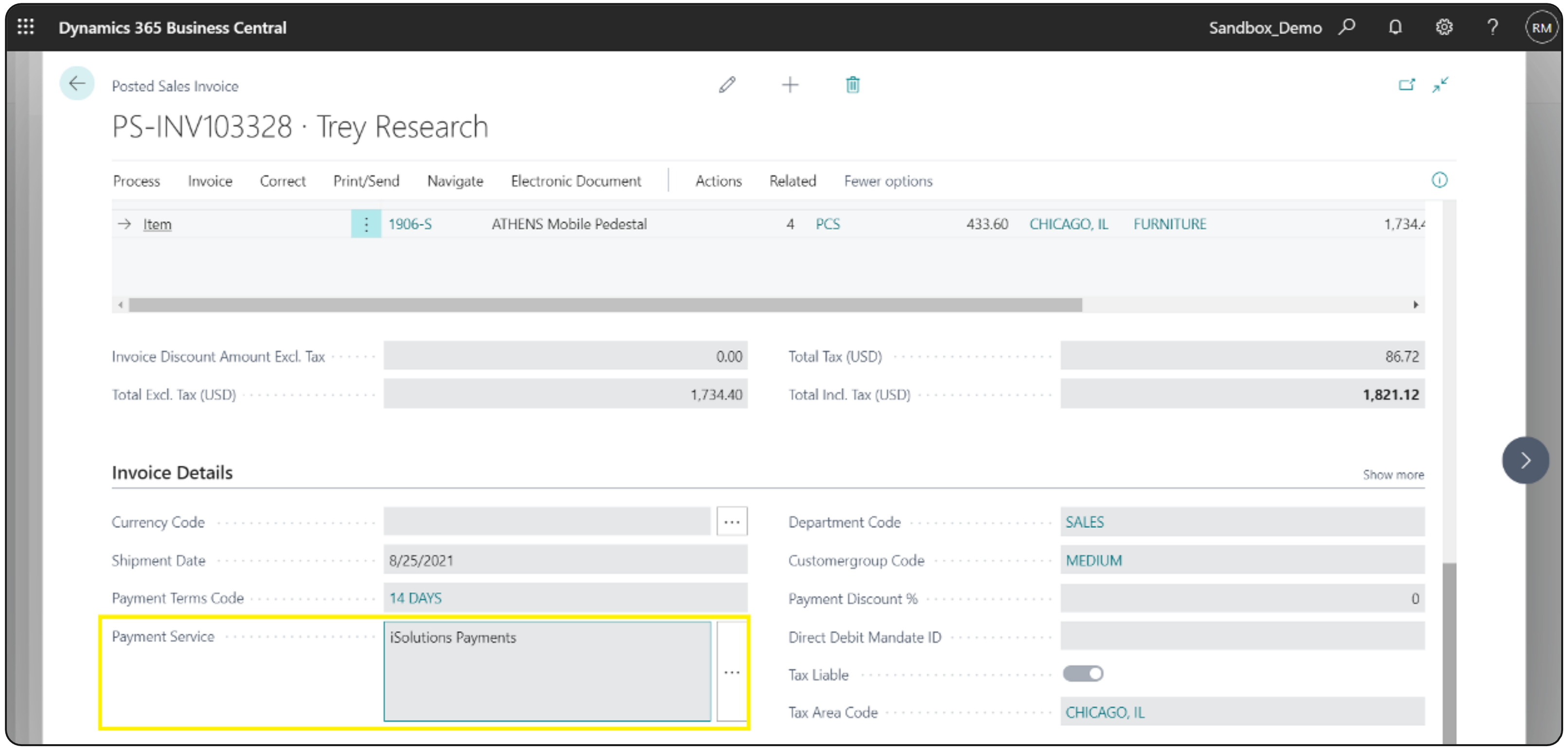
Automatic Email

- Customers will automatically receive their Invoice by email without having to hit print/send
- Configurable by customer with the document profile setting



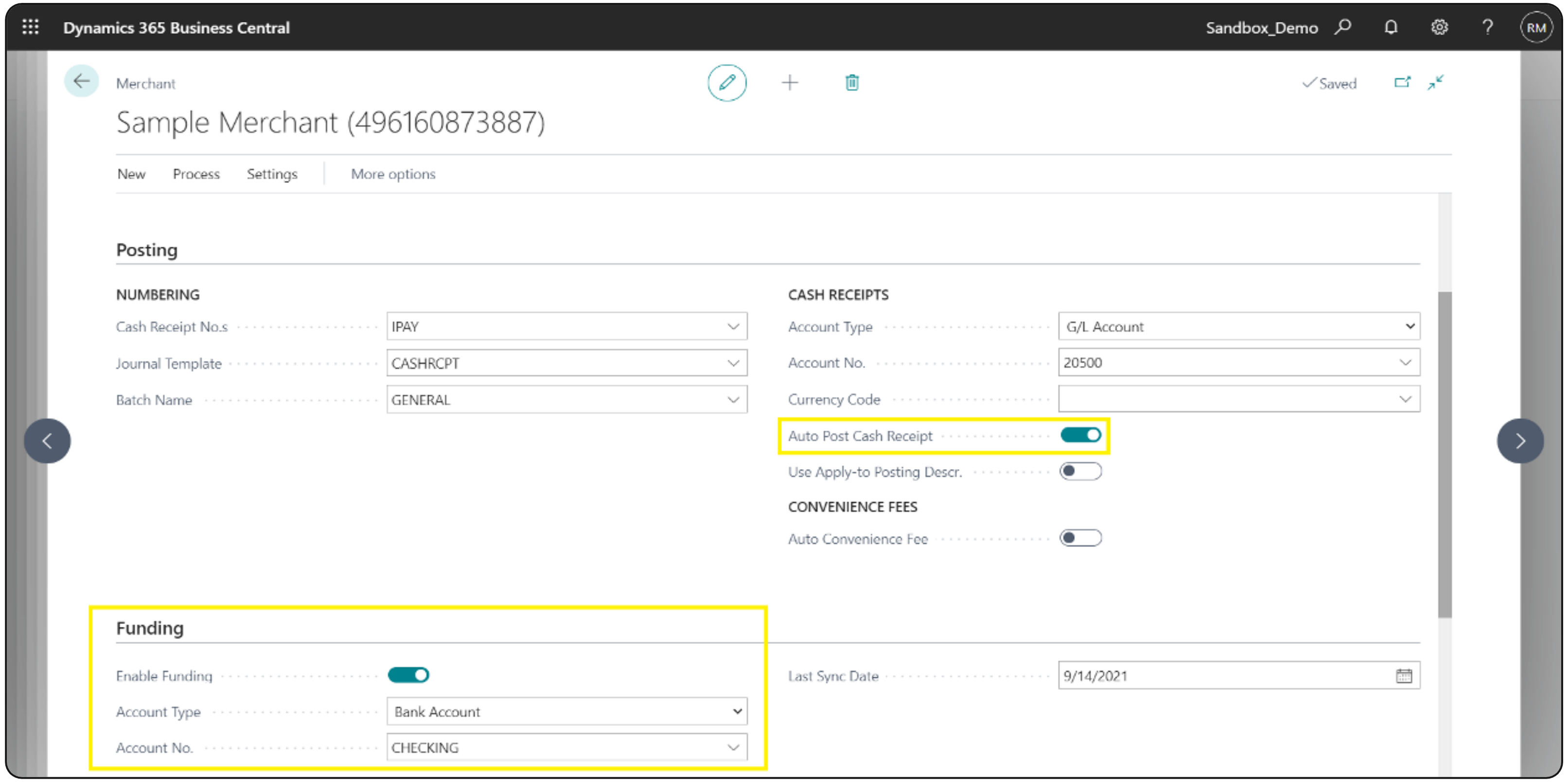
Embed Payment Links in Your Invoices

- Customer receives a Click to Pay on each invoice
- Leverage the out of box Payment Service function with core BC
- Ability to pass Convenience Fees off to your customer



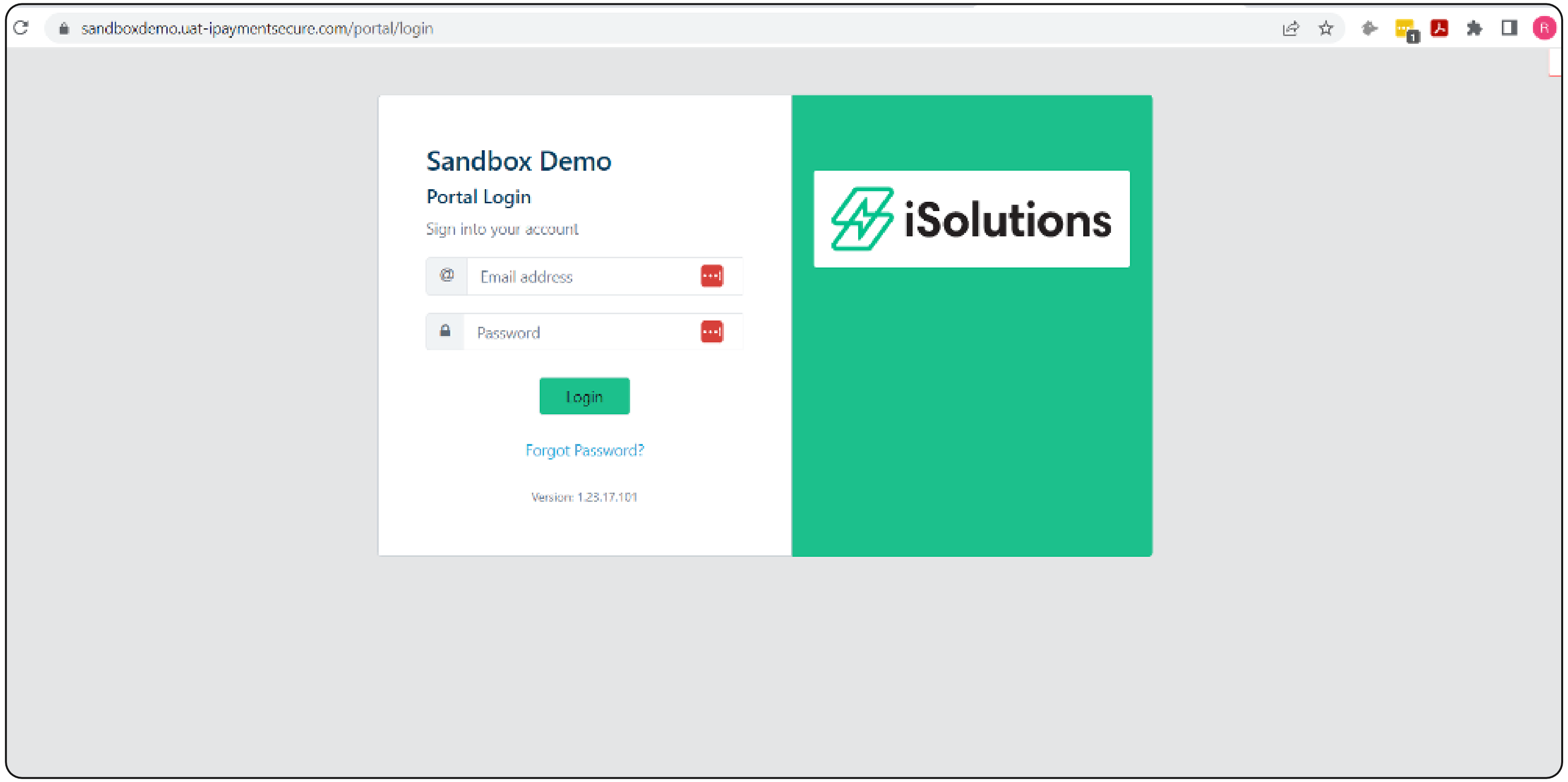
Elimination of Duplicate Entry

- Automatically post to the Customer Ledger
- Option to make Bank Deposit funding entry



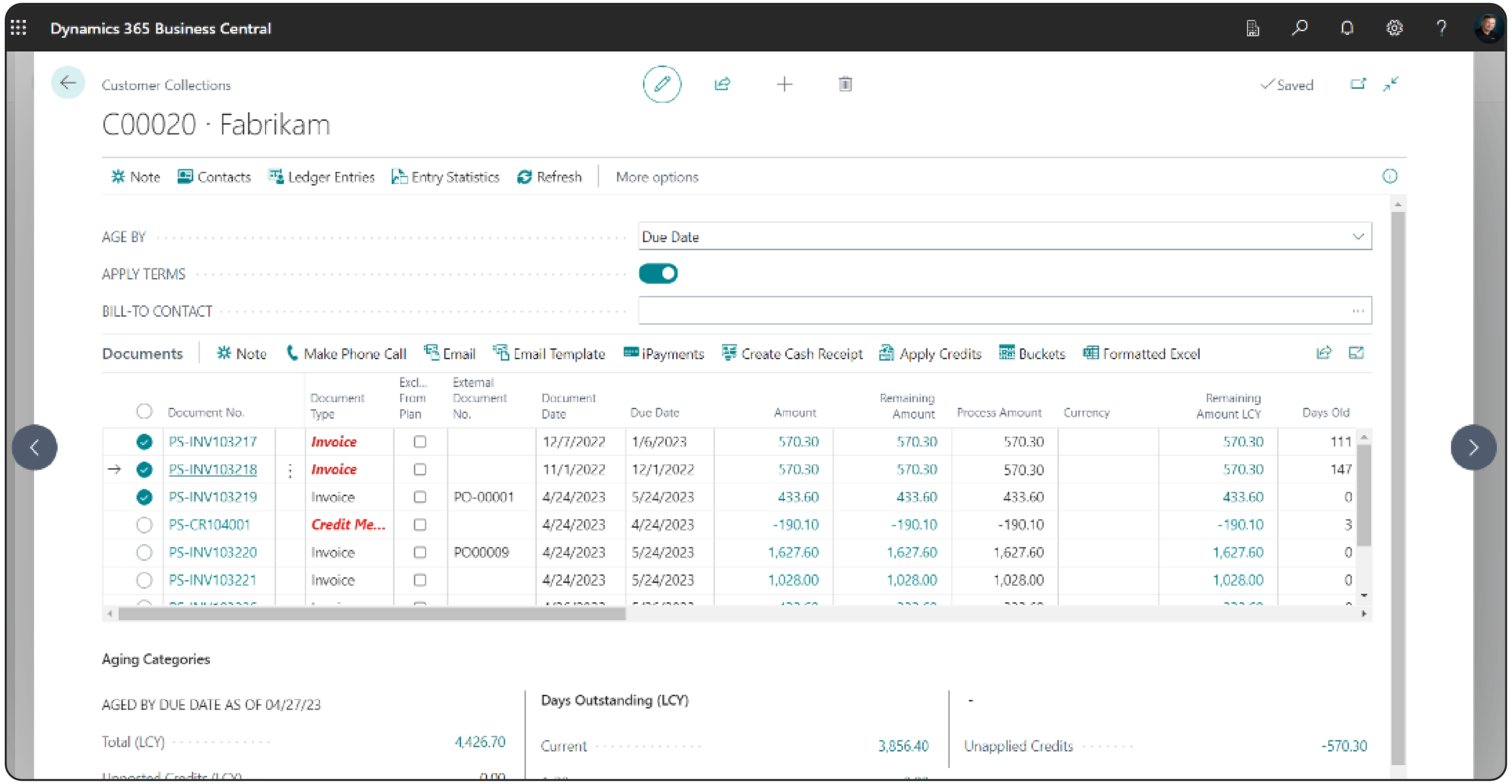
Customer Payment Portal

- Allow customers the ability to access invoices and history
- Ability to View/Pay Quotes/Orders and Track Shipments



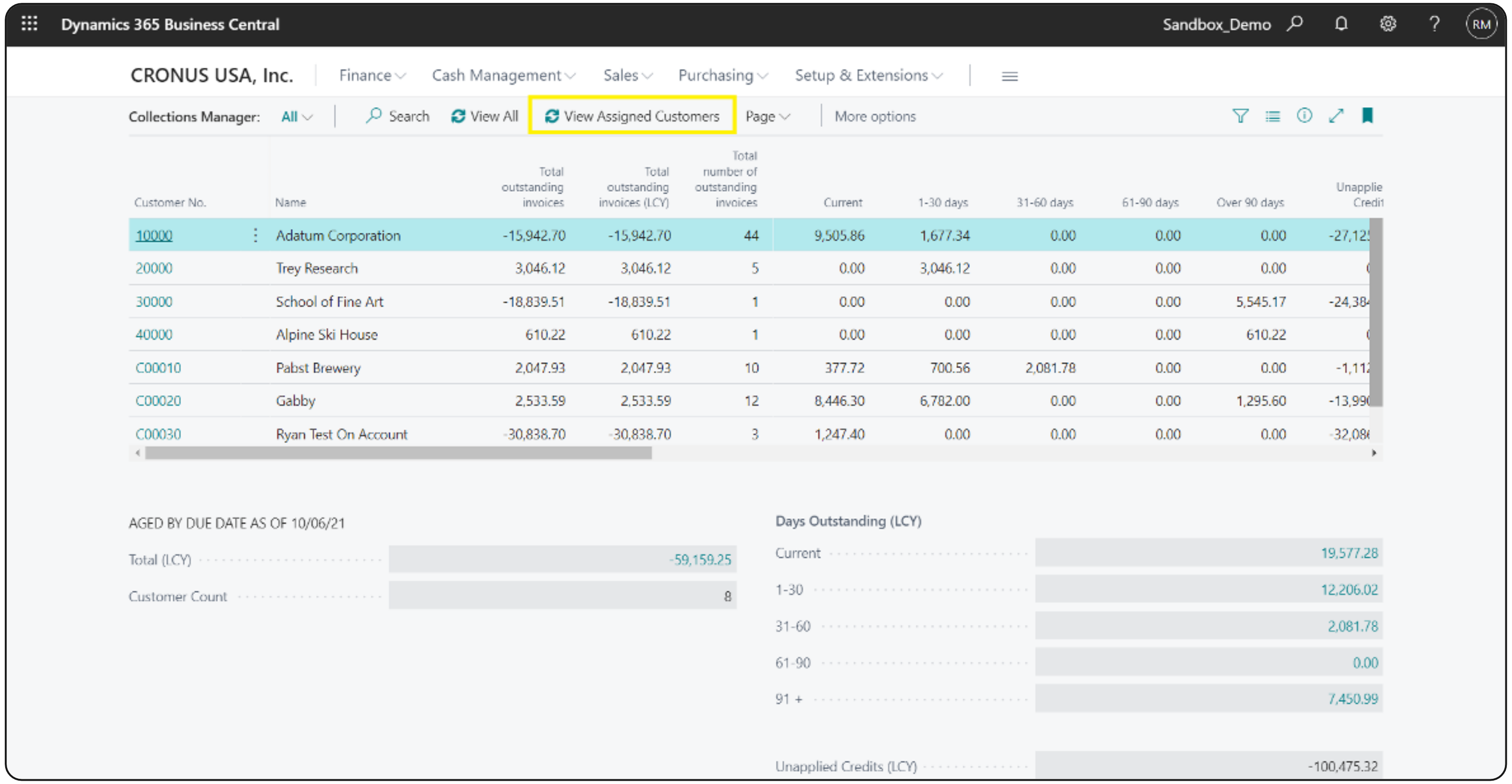
Customer Collections

- Email all open invoices with a single click
- Attach AR notes



Collections Manager

- Summarized AR aging by customer with notes
- Ability to filter based on assigned collector



Customer No.	Name	Total outstanding invoices	Total outstanding invoices (LCY)	Total number of outstanding invoices	Current	1-30 days	31-60 days	61-90 days	Over 90 days	Unapplie Credit
10000	Adatum Corporation	-15,942.70	-15,942.70	44	9,505.86	1,677.34	0.00	0.00	0.00	-27,12
20000	Trey Research	3,046.12	3,046.12	5	0.00	3,046.12	0.00	0.00	0.00	
30000	School of Fine Art	-18,839.51	-18,839.51	1	0.00	0.00	0.00	0.00	5,545.17	-24,38
40000	Alpine Ski House	610.22	610.22	1	0.00	0.00	0.00	0.00	610.22	
C00010	Pabst Brewery	2,047.93	2,047.93	10	377.72	700.56	2,081.78	0.00	0.00	-1,11
C00020	Gabby	2,533.59	2,533.59	12	8,446.30	6,782.00	0.00	0.00	1,295.60	-13,99
C00030	Ryan Test On Account	-30,838.70	-30,838.70	3	1,247.40	0.00	0.00	0.00	0.00	-32,08

AGED BY DUE DATE AS OF 10/06/21

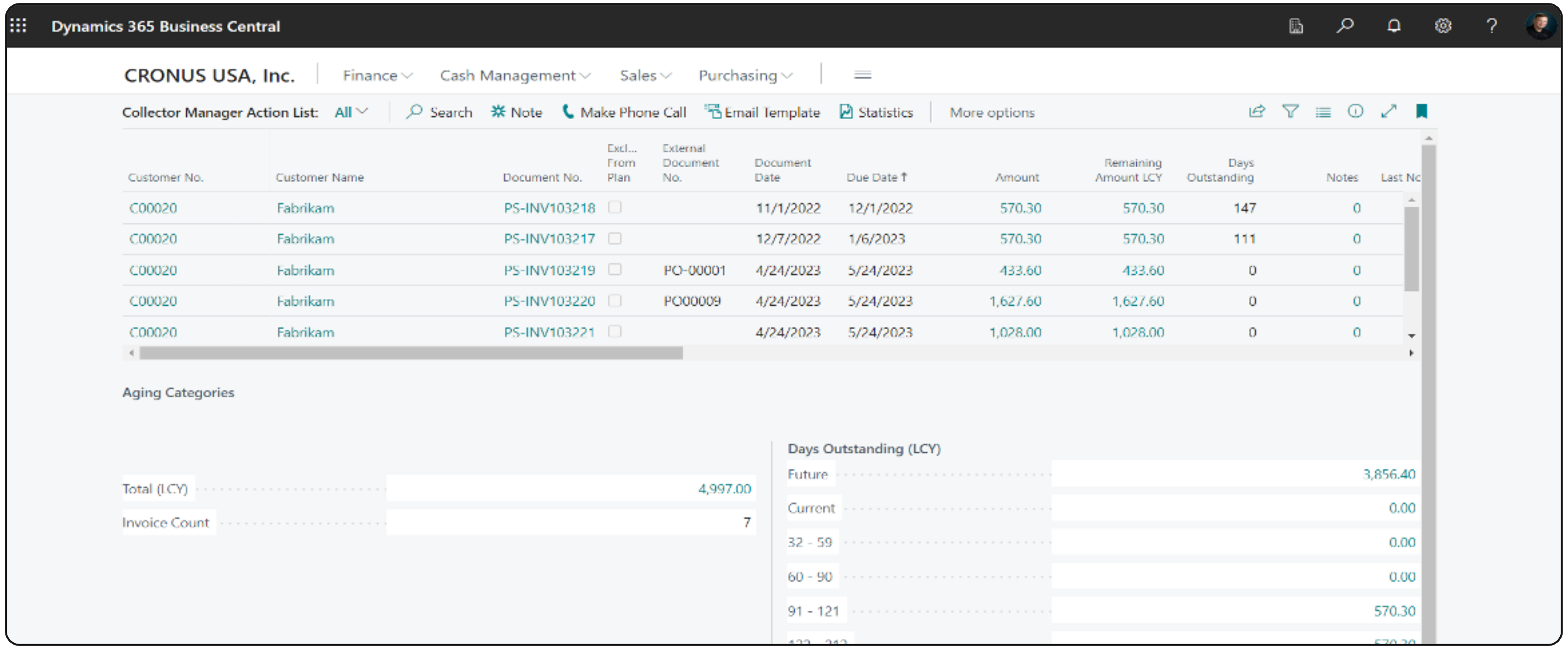
Total (LCY)	-59,159.25
Customer Count	8

Days Outstanding (LCY)

Current	19,577.28
1-30	12,206.02
31-60	2,081.78
61-90	0.00
91 +	7,450.99
Unapplied Credits (LCY)	-100,475.32

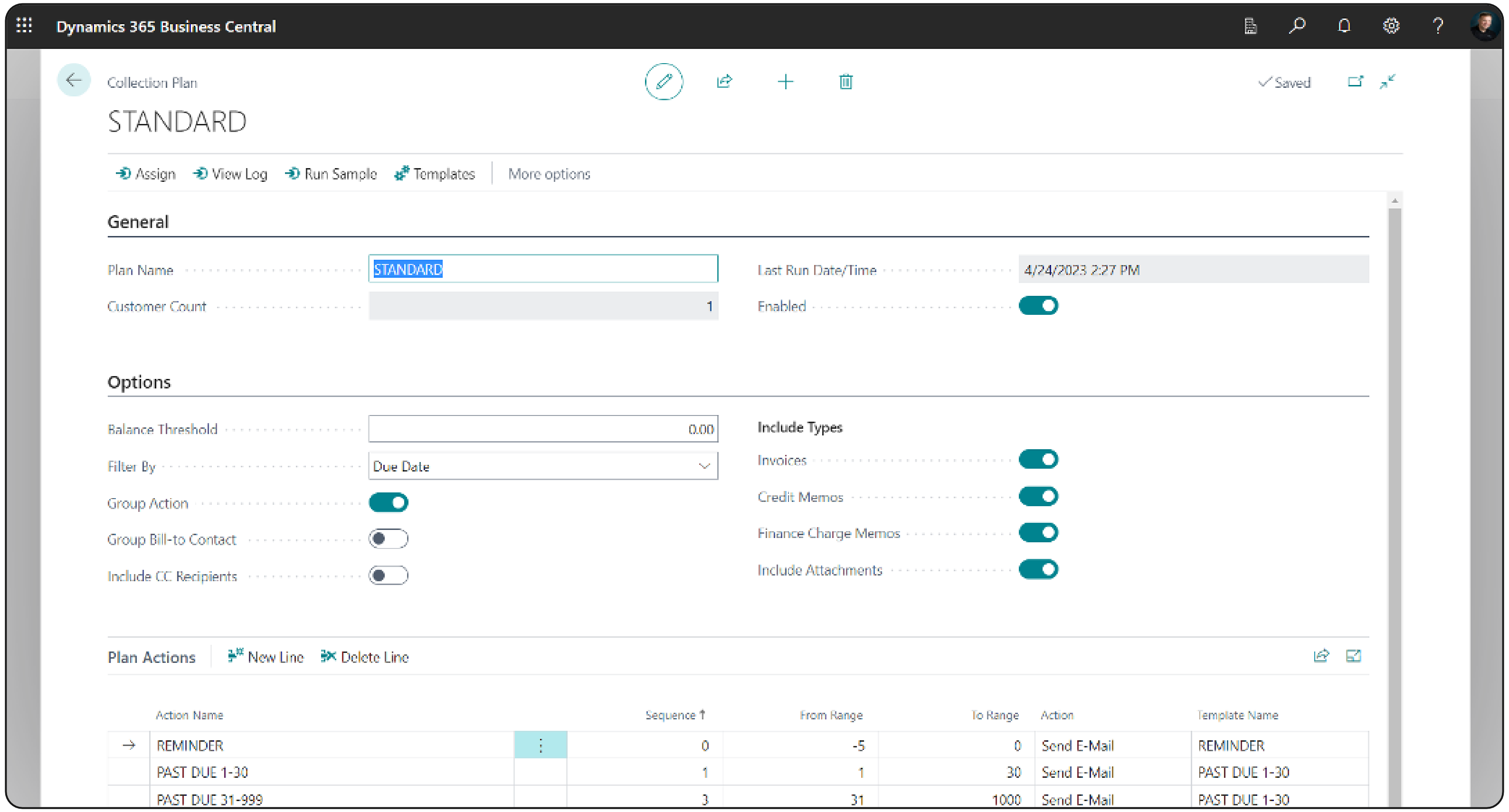
Collection Action List

- Detailed List of Past Due Invoices
- Ability to make phone calls



Automated Reminders

- Schedule past due reminders to run automatically with click to pay



Key Differentiators

- Microsoft Dynamics 365 Exclusive
- Service and Support
- Complete AR Solution built exclusively for Business Central
- Innovia uses our app in house

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Your Feedback is Greatly Appreciated, Scan this QR Code to Access the Session Survey!