# CONSULTING

Customer Conference

#### Warehouse Flavors in Business Central

#### Today's Presenter



Andrei Bruzgulis Sr. Application Consultant 1-585-532-7639 abruzgulis@innovia.com





### Do You Really Need Directed Pick/Put-Away (DPP)? 12 Questions to Ask



#### **Do We Need DPP?**

- ✓ Are you planning to use Warehouse Zones?
- ✓ Is there a plan to break your warehouse into different Warehouse Classes (Frozen, Dry, Cooler, etc.)?
- ✓ Do you see a need to assign Special Equipment to handle warehouse activities (forklifts, PPE, etc.)?

✓ Would you benefit from **Cross-Docking**?

✓ Do you need to break down your bins by **Bin Type**?

#### **Do We Need DPP?**

- ✓ Do you need to track **Bin Capacity** by weight/volume?
- ✓ Do you want to process put-aways using a UofM different from the one on the PO – Put-Away UofM?
- ✓ Do you expect the system to suggest put-aways based on the combination of items, UofM and bin properties/parameters – Put-Away Templates?
- ✓ Do you see a benefit of having the system to suggest picking using **Bin Ranking**?
- Would your benefit from having Break Bulk functionality?

#### **Do We Need DPP?**

- Is there a need to process system suggested
   Automated Bin Replenishment based on the item quantity min/max values assigned at the bin content level?
- ✓ Does your company need to separate nonfinancial warehouse activities performed by a warehouse team (adjustments, picking, etc.) from the activities that impact inventory value at the GL level – Separation of Duties?



## If the answer to all these questions is NO... Congratulations!!! YOU DO NOT NEED DPP ③





### Warehouse Configurations

#### From Basic Location To Advanced Warehouse



#### **Basic Location – No Bins**

| Activity Type         | Bins | Receive | Put-Away | Pick | Ship | DPP | Process and Outcome   |
|-----------------------|------|---------|----------|------|------|-----|---|
| Location Setup        | No   | No      | No       | No   | No   | No  | Quantities are at location level  |
| Inventory Receiving   |      |         |          |      |      |     | <b>Purchase Order</b> : quantities are updated at the location level and immediately available to be fulfilled on a sales order |
| Inventory Shipping    |      |         |          |      |      |     | Sales Order: quantities are updated at the location level when sales shipment is posted   |
| Inventory Adjustments |      |         |          |      |      |     | Item Journal: quantities are updated at the location level when item journal is posted  |



#### **Basic Location – With Bins**

| Activity Type         | Bins | Receive | Put-Away | Pick | Ship | DPP | Process and Outcome   |
|-----------------------|------|---------|----------|------|------|-----|---|
| Location Setup        | Yes  | No      | No       | No   | No   | No  | Quantities are at bin/location level  |
| Inventory Receiving   |      |         |          |      |      |     | <b>Purchase Order</b> : quantities are updated at the bin/location level and immediately available to be fulfilled on a sales order |
| Inventory Shipping    |      |         |          |      |      |     | Sales Order: quantities are updated at the bin/location level when sales shipment is posted   |
| Inventory Adjustments |      |         |          |      |      |     | Item Journal: quantities are updated at the bin/location level when item journal is posted  |



### **Receiving/Picking Location – With Bins**

| Activity Type         | Bins | Receive | Put-Away | Pick | Ship | DPP | Process and Outcome   |
|-----------------------|------|---------|----------|------|------|-----|---|
| Location Setup        | Yes  | Yes     | No       | Yes  | No   | No  | Quantities are at bin/location level  |
| Inventory Receiving   |      |         |          |      |      |     | Warehouse Receipt: quantities are updated<br>in the receiving/default-fixed bin and could<br>be immediately available to be fulfilled on a<br>sales order |
| Inventory Shipping    |      |         |          |      |      |     | Inventory Pick: used to pick and ship inventory, quantities are updated at the bin/location when pick is posted   |
| Inventory Adjustments |      |         |          |      |      |     | Item Journal: quantities are updated at the bin/location level when item journal is posted  |



#### Receiving/Picking Location – With Bins and Put-Away

| Activity Type         | Bins | Receive | Put-Away | Pick | Ship | DPP | Process and Outcome   |
|-----------------------|------|---------|----------|------|------|-----|---|
| Location Setup        | Yes  | Yes     | Yes      | Yes  | No   | No  | Quantities are at bin/location level  |
| Inventory Receiving   |      |         |          |      |      |     | Warehouse Receipt: quantities are updated in<br>the receiving bin<br>Put-Away: used to move inventory from the<br>receiving to a pick bin before inventory is<br>available to be fulfilled on a sales order |
| Inventory Shipping    |      |         |          |      |      |     | <b>Inventory Pick</b> : used to pick and ship,<br>quantities are updated at the bin/location<br>when pick is posted   |
| Inventory Adjustments |      |         |          |      |      |     | Item Journal: quantities are updated at the bin/location level when item journal is posted  |



#### Receiving/Picking Location – With Bins, Put-Away and Shipment

Customer

Conference

| Activity Type         | Bins | Receive | Put-Away | Pick | Ship | DPP | Process and Outcome   |
|-----------------------|------|---------|----------|------|------|-----|---|
| Location Setup        | Yes  | Yes     | Yes      | Yes  | Yes  | No  | Quantities are at bin/location level  |
| Inventory Receiving   |      |         |          |      |      |     | Warehouse Receipt: quantities are update in the receiving bin<br>Put-Away: used to move inventory from the receiving to a pick bin before inventory is available to be fulfilled on a sales order   |
| Inventory Shipping    |      |         |          |      |      |     | <ul> <li>Inventory Pick: used to pick/move, quantities</li> <li>from a pick bin to the shipping bin</li> <li>Warehouse Shipment: removes quantities from</li> <li>the shipping bin and updates quantity at the</li> <li>location when the shipment is posted</li> </ul> |
| Inventory Adjustments |      |         |          |      |      |     | Item Journal: quantities are updated at the bin/location level when item journal is posted  |



#### Advanced Warehouse – With DPP

| Activity Type         | Bins | Receive | Put-Away | Pick | Ship | DPP | Process and Outcome  |
|-----------------------|------|---------|----------|------|------|-----|--|
| Location Setup        | Yes  | Yes     | Yes      | Yes  | Yes  | Yes | Quantities are at bin/location level   |
| Warehouse Receiving   |      |         |          |      |      |     | <ul> <li>Warehouse Receipt: quantities are update in the receiving bin</li> <li>Warehouse Put-Away: used to move inventory from the receiving to a pick bin before inventory is available to be fulfilled on a sales order</li> </ul>        |
| Warehouse Shipping    |      |         |          |      |      |     | <ul> <li>Warehouse Pick: used to pick/move, quantities from a pick bin to the shipping bin</li> <li>Warehouse Shipment: removes quantities from the shipping bin and updates quantity at the location when the shipment is posted</li> </ul> |
| Warehouse Adjustments |      |         |          |      |      |     | Warehouse Item Journal: updates ONLY quantities<br>at the bin level when registered<br>Item Journal: updates quantities at the location<br>level when posted   |





### **Location Card**

#### Where to Go to Make it Work



#### Location Card - Warehouse

| Process Location Related Fewer options |                              |                         |
|--|------------------------------|-------------------------|
| 🛃 Zones 🛛 🗃 Bins                       |                              | 众                       |
| General >                              |                              | WHITE                   |
| Address & Contact >                    |                              |                         |
|  |                              |                         |
| Warehouse                              |                              |                         |
| Require Receive                        | Default Bin Selection        | ~                       |
| Require Shipment                       | Outbound Whse. Handling Time |                         |
| Require Put-away                       | Inbound Whse. Handling Time  |                         |
| Use Put-away Worksheet                 | Base Calendar Code           | ~                       |
| Require Pick                           | Customized Calendar No       |                         |
| Bin Mandatory                          | Use Cross-Docking            |                         |
| Directed Put-away and Pick             | Cross-Dock Due Date Calc.    |                         |
| Use ADCS                               |                              |                         |
|  |                              |                         |
| Bins>                                  |                              | W-08-0001 W-09-0001     |
| Bin Policies >                         | N                            | ever Check Capacity Yes |

#### **Location Card - Bins**

| Location Card   Work Date: 1/27/2022  | $(\mathcal{O})$ | + 🛍   |                        | ✓ Saved ロ ォピ |
|---|-----------------|---|------------------------|--------------|
| $WHITE\cdotWhite\;Warehouse\;\text{-}\;DPP$   | Ŭ               |   |                        |              |
| Process Location Related Fewer options  |                 |   |                        |              |
| 🗑 Zones 🛛 📇 Bins  |                 |   |                        | Ŕ            |
| General >   |                 |   |                        | WHITE        |
| Address & Contact >   |                 |   |                        |              |
|   |                 |   |                        |              |
| Warehouse >   |                 |   |                        | Yes Yes Yes  |
| Warehouse > Bins  |                 |   |                        | Yes Yes Yes  |
|   |                 | Adjustment  |                        | Yes Yes Yes  |
| Bins  | I               | Adjustment<br>Adjustment Bin Code                           | W-11-0001              | Yes Yes Yes  |
| Bins  | I ~             | -   | W-11-0001              |              |
| Bins Receipt Receipt Bin Code W-08-0001   |                 | Adjustment Bin Code   | W-11-0001<br>W-14-0001 |              |
| Bins<br>Receipt<br>Receipt Bin Code · · · · · · · · · · · · · · · · · · ·               |                 | Adjustment Bin Code   |                        | ~            |
| Bins Receipt Receipt Bin Code W-08-0001 Shipment Shipment Bin Code W-09-0001            | · · · ·         | Adjustment Bin Code   |                        | ~            |
| Bins Receipt Receipt Bin Code W-08-0001 Shipment Shipment Bin Code W-09-0001 Production |                 | Adjustment Bin Code Cross-Dock Cross-Dock Bin Code Assembly |                        | ~            |

#### Bin Policies > Never Check Capacity Yes

#### Location Card – Bin Policies

| 🛃 Zones 🛛 📰 Bins         |   | ×2                  |
|--------------------------|---|---------------------|
| General >                |   | WHITE               |
| Address & Contact >      |   |                     |
| Warehouse >              |   | Yes Yes Yes         |
| Bins>                    |   | W-08-0001 W-09-0001 |
| Bin Policies             |   |                     |
| Special Equipment        | ✓ Pick  |                     |
| Bin Capacity Policy      | ✓ Always Create Pick Line · · · · · · · · · · · · · · · · · · · |                     |
|                          | Pick According to FEFO  |                     |
| Allow Breakbulk          |   |                     |
| Allow Breakbulk Put-away |   |                     |
|                          | ~   |                     |